

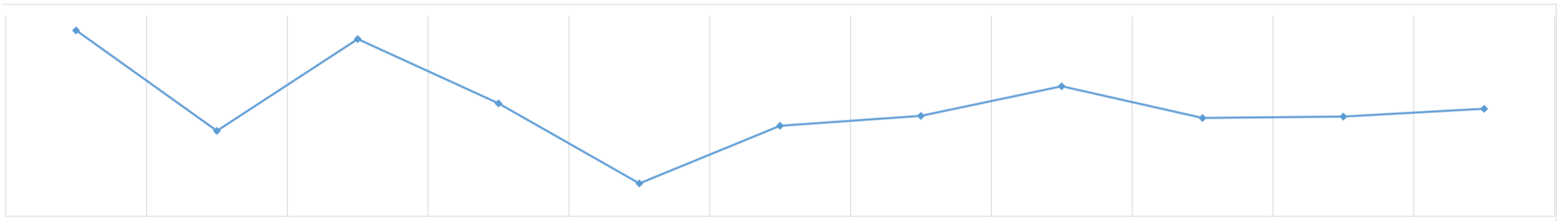
JANUARY - NOVEMBER

FRUITS

From January to November, according to seasonality, the highest income corresponds to citrus mandarins and oranges, as well as apples, stone fruits and melons. Regarding the prices of the different categories of fruits, the interannual variation in some cases exceeds 200% at the beginning of the year and in September-

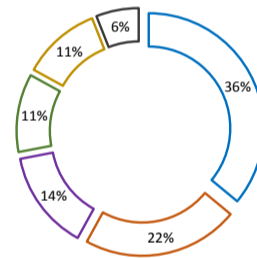
> Entrances to the Central Market of Buenos Aires:

Detail	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	Total
Entrance (Kg)	49858,0	41834,0	49162,0	44020,0	37633,0	42238,0	43023,0	45392,0	42857,0	42969,0	43600,0	482.586
Percentage	19%	17%	17%	16%	17%	15%	9%	9%	9%	9%	9%	100%



> Main species traded in the MCBA

Fruit	%
ORANGE	36%
APPLE	22%
BANANA	14%
TANGERINE	11%
LEMON	11%
PERA	6%



■ NARANJA ■ MANZANA ■ BANANA
■ MANDARINA ■ LIMON ■ PERA

> Evolution of wholesale prices

Detail	Year	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
TANGERINE	2019	\$ 11,60	\$ 12,40	\$ 15,20	\$ 13,10	\$ 13,70	\$ 14,70	\$ 14,20	\$ 13,10	\$ 12,20	\$ 16,50	\$ 20,90
	2020	\$ 33,90	\$ 38,20	\$ 26,20	\$ 30,10	\$ 31,60	\$ 31,60	\$ 34,20	\$ 37,20	\$ 42,00	\$ 42,22	\$ 47,22
	%	↑ 192%	↑ 208%	↑ 72%	↑ 130%	↑ 131%	↑ 115%	↑ 141%	↑ 182%	↑ 244%	↑ 156%	↑ 126%
ORANGE	2019	\$ 20,40	\$ 20,90	\$ 21,40	\$ 16,00	\$ 15,60	\$ 14,80	\$ 13,00	\$ 11,80	\$ 12,10	\$ 13,00	\$ 13,20
	2020	\$ 21,80	\$ 21,00	\$ 30,90	\$ 43,50	\$ 35,00	\$ 32,00	\$ 26,30	\$ 30,00	\$ 38,00	\$ 31,67	\$ 37,78
	%	↑ 7%	↑ 0%	↑ 44%	↑ 172%	↑ 124%	↑ 116%	↑ 102%	↑ 157%	↑ 214%	↑ 144%	↑ 186%
BANANA	2019	\$ 26,30	\$ 25,80	\$ 30,20	\$ 26,00	\$ 26,20	\$ 25,00	\$ 25,20	\$ 31,90	\$ 37,90	\$ 42,00	\$ 70,50
	2020	\$ 44,00	\$ 43,00	\$ 49,60	\$ 51,40	\$ 42,50	\$ 39,60	\$ 41,00	\$ 43,50	\$ 62,00	\$ 55,00	\$ 58,50
	%	↑ 67%	↑ 67%	↑ 64%	↑ 98%	↑ 62%	↑ 58%	↑ 63%	↑ 35%	↑ 64%	↑ 31%	↓ -17%
APPLE	2019	\$ 37,10	\$ 38,70	\$ 35,50	\$ 31,20	\$ 33,30	\$ 32,60	\$ 33,50	\$ 38,20	\$ 39,30	\$ 42,00	\$ 44,00
	2020	\$ 57,30	\$ 51,80	\$ 47,90	\$ 44,70	\$ 48,40	\$ 51,40	\$ 53,40	\$ 66,90	\$ 77,00	\$ 74,50	\$ 83,00
	%	↑ 54%	↑ 34%	↑ 35%	↑ 43%	↑ 45%	↑ 58%	↑ 59%	↑ 47%	↑ 96%	↑ 77%	↑ 89%
LEMON	2019	\$ 19,80	\$ 15,70	\$ 14,50	\$ 16,50	\$ 15,80	\$ 14,40	\$ 12,20	\$ 11,10	\$ 13,70	\$ 16,70	\$ 23,60
	2020	\$ 29,20	\$ 28,10	\$ 25,90	\$ 32,90	\$ 19,50	\$ 16,70	\$ 17,60	\$ 22,00	\$ 33,00	\$ 48,00	\$ 58,67
	%	↑ 47%	↑ 79%	↑ 79%	↑ 99%	↑ 23%	↑ 16%	↑ 44%	↑ 89%	↑ 141%	↑ 187%	↑ 149%
PEAR	2019	\$ 22,30	\$ 19,70	\$ 23,90	\$ 19,80	\$ 27,50	\$ 29,50	\$ 29,70	\$ 33,90	\$ 27,20	\$ 27,10	\$ 31,80
	2020	\$ 53,20	\$ 43,30	\$ 38,20	\$ 41,80	\$ 42,80	\$ 45,90	\$ 45,90	\$ 48,40	\$ 52,78	\$ 57,00	\$ 58,00
	%	↑ 139%	↑ 120%	↑ 60%	↑ 111%	↑ 56%	↑ 56%	↑ 55%	↑ 45%	↑ 94%	↑ 110%	↑ 82%

> Total exports of fresh fruits in TN and thousands of U \$ S

Between January and October 2020, shipments were verified for 893.339 tons of fresh fruits (citrus, pome fruits, vine) against 846.403 tons in the same period last year.

Detail	Tons			Thousands of USD		
	2019	2020	%	2019	2020	%
Citrus	349.074	361.867	↑ 4%	USD 244.270	USD 233.003	↓ -5%
Pome fruits	385.837	417.948	↑ 8%	USD 298.961	USD 306.395	↑ 2%
Fine fruits	6.417	6.271	↓ -2%	USD 32.162	USD 25.498	↓ -21%
Others	123.530	107.253	↓ -13%	USD 186.176	USD 150.522	↓ -19%

> Participation in total exports by destination

Country	Percentage
Rusia	20%
Brasil	18%
EEUU	11%
España	7%
Others	44%

> Total imports of fresh fruits in TN and thousands of U \$ S

From January to October, fresh fruit imports totaled 445.163 tons, the main imported products being bananas.

Detail	Tons			Thousands of USD		
	2019	2020	%	2019	2020	%
Citrus	3.761	2.786	↓ -26%	USD 2.728	USD 2.297	↓ -16%
Pome fruits	1.094	1.257	↑ 15%	USD 951	USD 1.092	↑ 15%
Fine fruits	30	86	↑ 187%	USD 148	USD 364	↑ 146%
Others	408.063	441.007	↑ 8%	USD 228.531	USD 283.360	↑ 24%

> Participation in total imports by origin

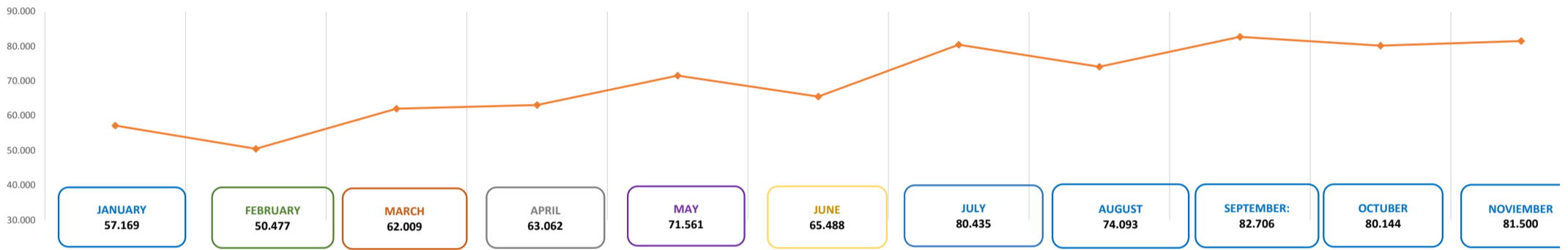
Country	Percentage
Ecuador	49%
Bolivia	19%
Paraguay	12%
Brasil	10%
Otros	10%

VEGETABLES

In the case of vegetables, potatoes, reduced their presence while tomatoes and carrots show a stable trend. Regarding prices, an increase of more than 400% was observed in the carrot category, especially from April, then reducing.

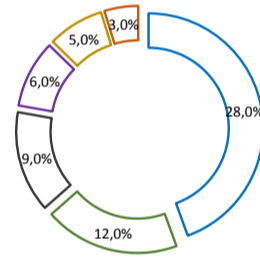
> Entrances to the Central Market of Buenos Aires:

Detail	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	Total
Ingreso (Kg)	57.169	50.477	62.009	63.062	71.561	65.488	80.435	74.093	82.706	80.144	81.500	768.644
Porcentaje	7%	7%	8%	8%	9%	9%	10%	10%	11%	10%	11%	100%



> Principales especies comercializadas en el MCBA

Vegetables	%
POTATOE	28%
TOMATOE	12%
ONION	9%
PUMPKING	6%
CARROT	5%
ZUCCHINI	3%



- PAPA
- TOMATE
- CEBOLLA
- ZAPALLO
- ZAPALLITO
- ZANAHORIA

> Evolución de precios mayoristas

Detail	Year	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV
POTATOE	2019	\$ 9,81	\$ 8,24	\$ 10,80	\$ 12,00	\$ 11,30	\$ 12,20	\$ 11,60	\$ 12,90	\$ 14,90	\$ 14,40	\$ 13,50
	2020	\$ 14,00	\$ 19,90	\$ 20,10	\$ 16,60	\$ 24,00	\$ 19,50	\$ 20,20	\$ 17,00	\$ 22,25	\$ 27,00	\$ 27,00
	%	↑ 43%	↑ 142%	↑ 86%	↑ 38%	↑ 112%	↑ 60%	↑ 74%	↑ 32%	↑ 49%	↑ 88%	↑ 100%
TOMATOE	2019	\$ 18,00	\$ 24,80	\$ 31,70	\$ 24,60	\$ 26,10	\$ 30,10	\$ 25,00	\$ 24,80	\$ 28,70	\$ 33,90	\$ 34,80
	2020	\$ 26,10	\$ 29,80	\$ 36,50	\$ 38,90	\$ 55,80	\$ 54,70	\$ 31,30	\$ 33,60	\$ 65,00	\$ 61,40	\$ 50,00
	%	↑ 45%	↑ 20%	↑ 15%	↑ 58%	↑ 114%	↑ 82%	↑ 25%	↑ 35%	↑ 126%	↑ 81%	↑ 44%
ONION	2019	\$ 9,86	\$ 10,50	\$ 13,30	\$ 13,40	\$ 12,50	\$ 12,10	\$ 18,00	\$ 30,50	\$ 37,30	\$ 29,20	\$ 22,70
	2020	\$ 12,50	\$ 11,20	\$ 13,60	\$ 14,00	\$ 24,60	\$ 26,80	\$ 31,30	\$ 38,40	\$ 36,50	\$ 24,00	\$ 24,40
	%	↑ 27%	↑ 7%	↑ 2%	↑ 4%	↑ 97%	↑ 121%	↑ 74%	↑ 26%	↓ -2%	↓ -18%	↑ 7%
PUMPKIN	2019	\$ 17,40	\$ 16,80	\$ 14,40	\$ 11,30	\$ 13,50	\$ 10,90	\$ 13,20	\$ 13,90	\$ 22,90	\$ 27,20	\$ 29,70
	2020	\$ 18,40	\$ 16,10	\$ 13,80	\$ 14,50	\$ 15,10	\$ 16,20	\$ 17,50	\$ 18,90	\$ 24,00	\$ 31,00	\$ 42,00
	%	↑ 6%	↓ -4%	↓ -4%	↑ 28%	↑ 12%	↑ 49%	↑ 33%	↑ 36%	↑ 5%	↑ 14%	↑ 41%
ZUCCHINI	2019	\$ 14,90	\$ 12,30	\$ 14,30	\$ 8,79	\$ 16,30	\$ 15,00	\$ 18,40	\$ 23,60	\$ 29,10	\$ 28,50	\$ 19,20
	2020	\$ 13,20	\$ 15,40	\$ 16,10	\$ 38,10	\$ 33,70	\$ 26,80	\$ 35,90	\$ 28,00	\$ 55,00	\$ 32,00	\$ 30,00
	%	↓ -11%	↑ 25%	↑ 13%	↑ 333%	↑ 107%	↑ 79%	↑ 95%	↑ 19%	↑ 89%	↑ 12%	↑ 56%
CARROT	2019	\$ 13,00	\$ 11,40	\$ 10,40	\$ 11,40	\$ 12,20	\$ 11,90	\$ 11,10	\$ 11,80	\$ 10,90	\$ 11,40	\$ 19,10
	2020	\$ 28,70	\$ 39,70	\$ 32,00	\$ 62,60	\$ 63,60	\$ 51,00	\$ 45,90	\$ 51,00	\$ 29,10	\$ 28,90	\$ 28,90
	%	↑ 121%	↑ 248%	↑ 208%	↑ 449%	↑ 421%	↑ 329%	↑ 314%	↑ 332%	↑ 167%	↑ 154%	↑ 51%

> Total exports of fresh vegetables in TN and thousands of U \$

As for vegetables, until October shipments totaled 347,557 tons, the main exported products being onions, garlic and potatoes, the latter with a marked decrease.

Detail	Tons			Thousands of USD		
	2019	2020	%	2019	2020	%
Garlic	70.887	73.179	↑ 3%	USD 89.840	USD 142.114	↑ 58%
Onions	169.855	186.085	↑ 10%	USD 32.064	USD 28.173	↓ -12%
Tomatoes	8.573	23.469	↑ 174%	USD 1.409	USD 2.159	↑ 53%
Potatoes	54.413	48.747	↓ -10%	USD 7.293	USD 4.114	↓ -44%
Others	11.560	16.077	↑ 39%	USD 3.935	USD 4.145	↑ 5%

> Participation in total exports by destination

Country	Percentage
Brazil	70%
Paraguay	20%
Uruguay	3%
United States	1%
Others	6%

> Total imports of fresh vegetables in TN and thousands of US \$

Until the month of October, imports of fresh vegetables totaled 30.413 tons. The main increase is verified by the sum of the other vegetables that separately do not show their own weight

Detail	Tons			Thousands of USD		
	2019	2020	%	2019	2020	%
Garlic	24	1.281	↑ 5238%	USD 38	USD 2.809	↑ 7292%
Onions	3.036	12.150	↑ 669%	USD 645	USD 5.202	↑ 331%
Tomatoes	27	841	↑ 1306%	USD 138	USD 1.559	↑ 675%
Potatoes	1.718	3.407	↑ 98%	USD 212	USD 722	↑ 241%
Others	5.441	13.491	↑ 148%	USD 1.240	USD 5.768	↑ 365%

> Participation in total imports by origin

Country	Percentage
Brazil	40%
Chile	38%
China	7%
Bélgica	3%
Others	12%