



# Livestock and Poultry: World Markets and Trade

## New Publication and Data Release Schedule

Starting with this circular, Livestock and Poultry estimates will be published four times per year (January, April, July, October) for selected countries.

However, all countries will be updated in April and October.

The next release of this circular is April 9, 2020.

Country/Commodities for January and July Releases			
COUNTRIES	Beef	Pork	Chicken Meat
Angola			x
Argentina	x		
Australia	x		
Brazil	x	x	x
Canada	x	x	x
China	x	x	x
Cuba			x
EU	x	x	x
Hong Kong	x	x	
Iraq			x
Japan	x	x	x
Mexico	x	x	x
New Zealand	x		
Philippines		x	x
Saudi Arabia			x
South Africa			x
South Korea	x	x	x
Thailand			x
United States	x	x	x

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## Beef and Veal

### Selected revisions from the October 2019 Forecast:

**Argentina:** Production in 2019 and 2020 is revised higher due to rising cattle slaughter driven by robust export demand. Exports for 2019 and 2020 are revised upward as packers will continue to capitalize on Chinese market opportunities stemming from shifts in animal protein supplies and consumption spurred by African Swine Fever (ASF) outbreaks. In addition to a favorable exchange rate supporting competitive prices in the global market, a weak economy has depressed domestic beef consumption generating an uptick in exportable supplies. These factors are expected to more than offset the impact of higher export taxes announced in December 2019.

**Australia:** For 2019, expected exports are revised higher to over 1.8 million tons on stronger-than-expected demand, particularly from China. The ongoing drought has bolstered cattle slaughter, which is also revised upward, generating greater exportable beef supplies. The beef production and export forecasts for 2020 are raised.

**Brazil:** Exports for 2019 totalled nearly 2.4 million tons. The export forecast for 2020 is revised marginally lower to 2.6 million tons. Higher-than-expected beef prices in 2020 will dampen domestic consumption which is forecast down 2 percent. Despite a slight downward revision (2 percent), the 2020 production forecast remains at a record level (10.6 million tons).

**China:** Imports for 2019 are revised lower on weaker-than-expected demand. Imports for 2020 are unchanged.

**Beef and Veal Production - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Production</b>						
Argentina	2,840	3,050	3,040	3,120	3,125	3,150
Australia	2,149	2,306	2,300	2,450	2,080	2,085
Brazil	9,550	9,900	10,210	10,225	10,800	10,585
Canada	1,201	1,265	1,330	1,350	1,325	1,370
China	6,346	6,440	6,850	6,850	6,625	6,625
European Union	7,869	8,003	7,910	7,875	7,780	7,780
Hong Kong	6	6	6	6	5	5
Japan	469	475	475	470	470	475
Korea, South	281	279	289	280	296	295
Mexico	1,925	1,980	2,030	2,020	2,070	2,065
New Zealand	654	672	686	686	685	679
Others	15,754	15,845	13,725	1,367	13,981	13,981
<b>Total Foreign</b>	49,044	50,221	36,493	49,223	49,242	49,095
<b>United States</b>	11,943	12,256	12,289	12,381	12,619	12,514
<b>Total</b>	60,987	62,477	48,782	61,604	61,861	61,609
<b>Total Dom. Consumption</b>						
Argentina	2,547	2,562	2,360	2,372	2,365	2,325
Australia	677	656	655	637	650	627
Brazil	7,750	7,866	8,003	7,914	8,240	8,047
Canada	981	999	967	1,012	935	985
China	7,313	7,910	9,233	9,133	9,508	9,508
European Union	7,838	8,024	7,905	7,862	7,785	7,775
Hong Kong	549	547	356	356	355	355
Japan	1,273	1,320	1,345	1,332	1,360	1,360
Korea, South	818	853	926	892	942	920
Mexico	1,841	1,872	1,880	1,865	1,890	1,880
New Zealand	74	51	50	50	49	50
Others	15,344	15,799	13,628	1,792	13,551	13,551
<b>Total Foreign</b>	47,005	48,459	35,472	47,076	47,630	47,383
<b>United States</b>	12,052	12,180	12,240	12,408	12,422	12,321
<b>Total</b>	59,057	60,639	47,712	59,484	60,052	59,704

Notes: Includes meat of other bovines for certain countries. India includes carabeef (water buffalo). From 2019, the following countries are excluded: Kuwait, Lebanon, Libya, Oman, Peru, Singapore, Turkey, and Venezuela. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Beef and Veal Trade - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Imports</b>						
Argentina	0	19	20	17	15	15
Australia	13	12	12	12	12	12
Brazil	56	48	43	45	40	42
Canada	239	245	200	215	190	215
China	974	1,467	2,400	2,300	2,900	2,900
European Union	337	373	355	357	355	355
Hong Kong	543	541	350	350	350	350
Japan	813	862	880	870	890	890
Korea, South	531	582	635	610	645	625
Mexico	196	202	205	200	210	205
New Zealand	13	12	14	13	15	13
Others	2,904	2,997	2,782	440	2,757	2,757
<b>Total Foreign</b>	6,619	7,360	5,554	7,788	8,379	8,379
<b>United States</b>	1,358	1,360	1,374	1,388	1,302	1,306
<b>Total</b>	7,977	8,720	6,928	9,176	9,681	9,685
<b>Total Exports</b>						
Argentina	293	507	700	765	775	840
Australia	1,485	1,662	1,657	1,825	1,442	1,470
Brazil	1,856	2,082	2,250	2,356	2,600	2,580
Canada	461	502	570	560	590	610
China	17	17	17	17	17	17
European Union	368	352	360	370	350	360
Hong Kong	0	0	0	0	0	0
Japan	4	5	6	6	6	6
Korea, South	0	0	0	0	0	0
Mexico	280	310	355	355	390	390
New Zealand	593	633	650	649	651	642
Others	3,314	3,063	2,879	15	3,187	3,187
<b>Total Foreign</b>	8,671	9,133	6,580	9,942	10,008	10,102
<b>United States</b>	1,297	1,434	1,418	1,372	1,499	1,499
<b>Total</b>	9,968	10,567	7,998	11,314	11,507	11,601

Notes: Includes meat of other bovines for certain countries. Indian exports are carabeef (water buffalo). From 2019, the following countries are excluded: Kuwait, Lebanon, Libya, Oman, Peru, Singapore, Turkey, and Venezuela. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Cattle Stocks - Selected Countries Summary**  
(in 1,000 head)

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Cattle Beg. Stks</b>						
Argentina	53,515	53,715	53,805	53,805	54,085	53,685
Australia	24,971	26,176	25,734	25,734	24,484	23,934
Brazil	226,045	232,350	238,158	238,158	244,143	244,150
Canada	11,535	11,565	11,440	11,440	11,075	11,045
China	88,345	90,387	90,000	90,000	87,500	87,500
European Union	89,152	88,819	87,407	87,407	86,080	86,250
Japan	3,822	3,842	3,835	3,835	3,845	3,850
Korea, South	3,381	3,429	3,521	3,521	3,592	3,629
Mexico	16,490	16,584	16,699	16,699	16,900	16,920
New Zealand	10,152	10,146	10,107	10,107	10,128	10,103
Others	363,025	364,651	351,311	18,050	353,268	353,268
<b>Total Foreign</b>	890,433	901,664	558,756	892,017	895,100	894,334
<b>United States</b>	93,625	94,298	94,760	94,760	94,950	94,700
<b>Total</b>	984,058	995,962	653,516	986,777	990,050	989,034
<b>Production (Calf Crop)</b>						
Argentina	14,200	14,650	14,780	14,780	14,900	14,900
Australia	9,700	9,100	8,700	8,700	8,500	8,300
Brazil	48,735	49,500	50,490	50,490	51,500	51,500
Canada	4,348	4,292	4,325	4,325	4,400	4,400
China	48,800	47,500	48,500	48,500	49,500	49,500
European Union	29,550	28,800	28,350	28,350	28,300	28,300
Japan	1,201	1,224	1,225	1,225	1,230	1,230
Korea, South	932	968	982	991	1,000	1,028
Mexico	7,485	7,700	7,900	7,900	8,105	8,105
New Zealand	4,728	4,895	4,915	4,915	4,855	4,875
Others	86,832	87,280	83,650	6,590	84,150	84,150
<b>Total Foreign</b>	256,511	255,909	176,757	253,826	256,440	256,288
<b>United States</b>	35,758	36,403	36,300	36,300	36,200	36,200
<b>Total</b>	292,269	292,312	213,057	290,126	292,640	292,488

Notes: May contain other bovines. From 2019, Turkey is excluded. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Cattle Trade - Selected Countries Summary**  
(in 1,000 head)

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Imports</b>						
Argentina	0	0	0	0	0	0
Australia	0	0	0	0	0	0
Brazil	0	0	0	0	0	0
Canada	141	202	210	260	210	250
China	121	168	160	160	170	170
European Union	0	0	0	0	0	0
Japan	15	14	15	15	15	15
Korea, South	0	0	0	0	0	0
Mexico	32	24	27	27	28	28
New Zealand	0	0	0	0	0	0
Others	1,213	1,802	452	110	382	382
<b>Total Foreign</b>	1,522	2,210	522	914	805	845
<b>United States</b>	1,807	1,899	2,050	2,030	2,150	2,065
<b>Total</b>	3,329	4,109	2,572	2,944	2,955	2,910
<b>Total Exports</b>						
Argentina	0	0	0	0	0	0
Australia	885	1,151	1,150	1,300	900	900
Brazil	407	785	630	554	650	605
Canada	642	631	710	730	700	700
China	19	19	17	17	15	15
European Union	1,028	1,005	950	975	920	920
Japan	0	0	0	0	0	0
Korea, South	0	0	0	0	0	0
Mexico	1,203	1,278	1,350	1,330	1,400	1,400
New Zealand	27	17	17	22	17	20
Others	436	500	277	25	302	302
<b>Total Foreign</b>	4,647	5,386	4,849	5,205	4,904	4,862
<b>United States</b>	193	244	265	295	265	285
<b>Total</b>	4,840	5,630	5,114	5,500	5,169	5,147

Notes: May contain other bovines. From 2019, Turkey is excluded. The notation of a month beneath a year conveys the month in which the forecast for that year was released.

# Pork

## Selected revisions from the October 2019 Forecast:

**Canada:** Exports are revised up 8 percent in 2020 after China removed restrictions on imports of Canadian beef and pork in November. China accounted for one-third of Canada's exports in the first half of 2019, but exports struggled during the second half due to the loss in market access. Production is revised 2 percent higher in 2020 on improved export prospects.

**China:** Pork production is revised up nearly 4 percent in 2020 on strong gains in average carcass weights and, to a lesser extent, slaughter. Motivated by record profits, producers are finishing animals at higher weights to maximize pork output. However, a sharply lower breeding herd and continued impacts from African Swine Fever (ASF) will drive production 23 percent lower year-over-year in 2020. Pork imports are unchanged at 2.6 million tons in 2019 and revised up 200,000 tons to 3.7 million tons in 2020. The United States, Canada, and Brazil all stand to increase market share in China this year; however, the European Union is expected to remain the dominant supplier.

**European Union:** Exports are revised 6 percent higher in 2019 on strong second-half shipments to China. Monthly exports reached a record 400,000 tons in October with exports to China quadrupling year-over-year to 250,000 tons. 2020 exports are unchanged at a record 3.9 million tons. Pork production forecasts are revised marginally lower on reduced slaughter.

**Mexico:** Imports are revised down 2 and 3 percent in 2019 and 2020 respectively. A weak economy has slowed gains in pork consumption while growth in domestic production has reduced demand for imports. Despite the removal of retaliatory tariffs on U.S. pork last spring, imports have been slow to rebound.

**Philippines:** Pork production is lowered 2 percent in 2019. ASF has not spread as quickly as previously anticipated, resulting in a lower-than-expected herd liquidation. Higher-than-expected hog supplies and fewer disease impacts boost 2020 production by 5 percent from the previous estimate, but production is forecast to fall 10 percent year-over-year due to ASF impacts. Imports are lowered 14 percent for 2020 due to higher domestic supplies.

**Pork Production - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Production</b>						
Brazil	3,725	3,763	3,975	3,975	4,155	4,155
Canada	1,958	1,955	2,000	2,020	2,050	2,085
China	54,518	54,040	46,500	46,500	34,750	36,000
European Union	23,660	24,082	24,120	23,980	24,400	24,250
Hong Kong	126	128	77	83	53	54
Japan	1,272	1,284	1,295	1,285	1,300	1,290
Korea, South	1,280	1,329	1,365	1,352	1,375	1,335
Mexico	1,267	1,321	1,390	1,405	1,450	1,465
Philippines	1,563	1,601	1,675	1,640	1,400	1,475
Others	11,085	11,492	10,912	3,240	11,275	11,275
<b>Total Foreign</b>	100,454	100,995	85,637	93,458	82,208	83,384
<b>United States</b>	11,611	11,943	12,516	12,543	13,015	12,999
<b>Total</b>	112,065	112,938	98,153	106,001	95,223	96,383
<b>Total Dom. Consumption</b>						
Brazil	2,941	3,035	3,102	3,117	3,107	3,157
Canada	816	864	939	939	955	940
China	55,930	55,398	48,970	48,970	38,150	39,600
European Union	20,817	21,163	20,685	20,345	20,515	20,365
Hong Kong	589	551	427	418	428	354
Japan	2,731	2,775	2,790	2,730	2,805	2,785
Korea, South	1,926	2,001	2,044	2,026	2,104	2,044
Mexico	2,180	2,331	2,405	2,390	2,485	2,450
Philippines	1,804	1,887	1,939	1,879	1,750	1,775
Others	12,336	12,589	12,102	3,310	12,389	12,389
<b>Total Foreign</b>	102,070	102,594	86,611	95,225	84,688	85,859
<b>United States</b>	9,541	9,748	9,951	10,126	10,101	10,165
<b>Total</b>	111,611	112,342	96,562	105,351	94,789	96,024

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.



**Pork Trade - Selected Countries Summary**  
**1,000 Metric Tons (Carcass Weight Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Imports</b>						
Brazil	2	2	2	2	2	2
Canada	222	233	250	250	225	260
China	1,620	1,561	2,600	2,600	3,500	3,700
European Union	14	14	15	15	15	15
Hong Kong	463	423	350	335	375	300
Japan	1,475	1,481	1,510	1,510	1,515	1,490
Korea, South	645	753	700	685	700	695
Mexico	1,083	1,188	1,225	1,200	1,275	1,235
Philippines	242	287	265	240	350	300
Others	1,612	1,496	1,620	130	1,590	1,590
<b>Total Foreign</b>	<b>7,378</b>	<b>7,438</b>	<b>7,047</b>	<b>8,460</b>	<b>9,547</b>	<b>9,587</b>
<b>United States</b>	<b>506</b>	<b>473</b>	<b>434</b>	<b>434</b>	<b>415</b>	<b>401</b>
<b>Total</b>	<b>7,884</b>	<b>7,911</b>	<b>7,481</b>	<b>8,894</b>	<b>9,962</b>	<b>9,988</b>
<b>Total Exports</b>						
Brazil	786	730	875	860	1,050	1,000
Canada	1,351	1,331	1,315	1,330	1,300	1,400
China	208	203	130	130	100	100
European Union	2,857	2,933	3,450	3,650	3,900	3,900
Hong Kong	0	0	0	0	0	0
Japan	5	4	5	3	5	5
Korea, South	2	1	1	1	1	1
Mexico	170	178	210	215	240	250
Philippines	1	1	1	1	0	0
Others	361	399	430	60	476	476
<b>Total Foreign</b>	<b>5,741</b>	<b>5,780</b>	<b>6,047</b>	<b>6,620</b>	<b>7,072</b>	<b>7,132</b>
<b>United States</b>	<b>2,555</b>	<b>2,665</b>	<b>2,985</b>	<b>2,856</b>	<b>3,311</b>	<b>3,221</b>
<b>Total</b>	<b>8,296</b>	<b>8,445</b>	<b>9,032</b>	<b>9,476</b>	<b>10,383</b>	<b>10,353</b>

Note: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Swine Stocks - Selected Countries Summary**  
(in 1,000 head)

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Beginning Stocks</b>						
Brazil	39,215	38,829	38,427	38,427	37,725	37,725
Canada	13,935	14,170	13,975	13,975	14,180	14,150
China	442,092	441,589	428,070	428,070	310,000	335,000
European Union	147,188	150,257	148,223	148,192	148,500	148,500
Japan	9,346	9,280	9,156	9,156	9,242	9,242
Korea, South	11,487	11,273	11,333	11,333	11,500	11,090
Mexico	10,229	10,410	10,700	10,800	11,000	11,125
Others	31,743	32,337	32,594	23,600	33,425	33,425
<b>Total Foreign</b>	705,235	708,145	683,484	692,547	575,572	600,257
<b>United States</b>	71,345	73,145	74,915	75,070	77,050	77,338
<b>Total</b>	776,580	781,290	758,399	767,617	652,622	677,595
<b>Production (Pig Crop)</b>						
Brazil	40,230	40,954	42,500	42,500	44,000	44,000
Canada	29,026	28,027	28,300	28,450	28,550	28,900
China	705,000	685,000	490,000	490,000	410,000	412,000
European Union	267,250	267,000	267,500	266,500	271,000	270,000
Japan	16,785	16,690	17,000	17,000	17,030	17,030
Korea, South	18,191	19,118	19,700	19,530	19,825	19,415
Mexico	18,100	18,750	19,400	19,600	19,950	20,200
Others	59,792	63,366	64,480	50,915	66,075	66,075
<b>Total Foreign</b>	1,154,374	1,138,905	935,315	948,060	876,430	877,620
<b>United States</b>	129,429	132,568	138,145	138,032	143,255	142,790
<b>Total</b>	1,283,803	1,271,473	1,073,460	1,086,092	1,019,685	1,020,410

Notes: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

**Swine Trade - Selected Countries Summary**  
(in 1,000 head)

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Imports</b>						
Brazil	2	2	2	2	2	2
Canada	222	233	250	250	225	260
China	1,620	1,561	2,600	2,600	3,500	3,700
European Union	14	14	15	15	15	15
Japan	1,475	1,481	1,510	1,510	1,515	1,490
Korea, South	645	753	700	685	700	695
Mexico	1,083	1,188	1,225	1,200	1,275	1,235
Others	2,317	2,206	2,235	705	2,315	2,190
<b>Total Foreign</b>	<b>7,378</b>	<b>7,438</b>	<b>7,047</b>	<b>8,460</b>	<b>9,547</b>	<b>9,587</b>
<b>United States</b>	<b>506</b>	<b>473</b>	<b>434</b>	<b>434</b>	<b>415</b>	<b>401</b>
<b>Total</b>	<b>7,884</b>	<b>7,911</b>	<b>7,481</b>	<b>8,894</b>	<b>9,962</b>	<b>9,988</b>
<b>Total Exports</b>						
Brazil	786	730	875	860	1,050	1,000
Canada	1,351	1,331	1,315	1,330	1,300	1,400
China	208	203	130	130	100	100
European Union	2,857	2,933	3,450	3,650	3,900	3,900
Japan	5	4	5	3	5	5
Korea, South	2	1	1	1	1	1
Mexico	170	178	210	215	240	250
Others	362	400	431	61	476	476
<b>Total Foreign</b>	<b>5,741</b>	<b>5,780</b>	<b>6,047</b>	<b>6,620</b>	<b>7,072</b>	<b>7,132</b>
<b>United States</b>	<b>2,555</b>	<b>2,665</b>	<b>2,985</b>	<b>2,856</b>	<b>3,311</b>	<b>3,221</b>
<b>Total</b>	<b>8,296</b>	<b>8,445</b>	<b>9,032</b>	<b>9,476</b>	<b>10,383</b>	<b>10,353</b>

Notes: The notation of a month beneath a year conveys the month in which the forecast for that year was released.

# Chicken Meat

## Selected revisions from the October 2019 Forecast:

**Angola:** Imports for 2020 are revised down 11 percent to 250,000 tons due to a depreciating currency and lowered expectations for income growth. Through October 2019 imports declined 23 percent year-on-year.

**Brazil:** Exports for 2019 and 2020 are revised down 4 and 7 percent respectively to 3.72 and 3.75 million tons due to lower-than-expected shipments to the EU, Cuba, and Africa which partially offset growing trade to China.

**China:** Production for 2019 and 2020 is revised down to 13.1 and 14.8 million tons respectively, based on official production data. Despite the downward revision, production will reach a record level in 2020 as lower pork supplies due to African Swine Fever (ASF) spur chicken consumption.

**Cuba:** Imports for 2020 are revised down 37 percent to 145,000 tons due to worsening economic conditions, foreign currency shortages, and limited credit availability. U.S. exports to Cuba fell from a record monthly high of 34,000 tons in July 2019 to 4,000 tons in October and November.



Source: Trade Data Monitor, LLC

**Iraq:** Imports for 2019 and 2020 are both revised down to 500,000 tons due to weaker-than-expected demand.

**Philippines:** Imports for 2019 are revised up 10 percent to 345,000 tons as consumers substitute chicken for pork following ASF outbreaks.

**South Africa:** Imports for 2019 are revised down 11 percent to 485,000 on lower imports from Brazil and the United States due to uncertainty regarding proposed tariff hikes. Imports for 2020 are revised down 14 percent to 480,000 tons.

**Thailand:** Exports for 2019 and 2020 are revised down 11 and 12 percent to 885,000 and 970,000 tons respectively on lower-than-expected 2019 exports and an appreciating currency. Exports to China slowed over the summer in 2019 due to lower-than-expected Chinese prices and the temporary ban of a major Thai poultry exporter.

**Chicken Meat Production - Selected Countries Summary**  
**1,000 Metric Tons (Ready to Cook Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Production</b>						
Angola	27	27	22	28	25	28
Brazil	13,612	13,355	13,635	13,635	13,975	13,915
Canada	1,236	1,296	1,330	1,330	1,355	1,360
China	11,600	11,700	13,800	13,100	15,800	14,800
Cuba	24	25	25	25	26	23
European Union	11,912	12,260	12,460	12,460	12,600	12,600
Iraq	201	219	215	235	225	245
Japan	1,661	1,685	1,720	1,720	1,735	1,735
Korea, South	852	915	942	942	957	955
Mexico	3,400	3,485	3,600	3,625	3,710	3,725
Philippines	1,344	1,380	1,450	1,450	1,600	1,600
Saudi Arabia	600	710	730	730	750	750
South Africa	1,335	1,407	1,395	1,395	1,420	1,420
Thailand	2,990	3,170	3,300	3,300	3,490	3,490
Others	24,133	24,589	25,125	4,740	25,665	25,665
<b>Total Foreign</b>	74,927	76,223	59,364	79,100	83,333	82,311
<b>United States</b>	18,938	19,361	19,823	19,906	20,165	20,615
<b>Total</b>	93,865	95,584	79,187	99,006	103,498	102,926
<b>Total Dom. Consumption</b>						
Angola	294	344	282	273	305	278
Brazil	9,768	9,671	9,789	9,925	9,938	10,175
Canada	1,273	1,334	1,374	1,381	1,405	1,420
China	11,475	11,595	13,980	13,235	16,110	15,120
Cuba	305	305	315	315	256	168
European Union	11,281	11,536	11,660	11,655	11,750	11,700
Iraq	645	745	770	735	805	745
Japan	2,688	2,761	2,810	2,800	2,825	2,820
Korea, South	988	1,040	1,067	1,062	1,107	1,090
Mexico	4,198	4,301	4,443	4,468	4,573	4,588
Philippines	1,609	1,700	1,763	1,795	1,998	1,990
Saudi Arabia	1,275	1,308	1,320	1,318	1,345	1,340
South Africa	1,778	1,877	1,895	1,830	1,930	1,850
Thailand	2,226	2,354	2,350	2,455	2,370	2,500
Others	26,295	26,576	27,094	4,785	27,649	27,649
<b>Total Foreign</b>	76,098	77,447	58,603	80,341	84,366	83,433
<b>United States</b>	15,826	16,184	16,598	16,664	16,912	17,271
<b>Total</b>	91,924	93,631	75,201	97,005	101,278	100,704

Notes: Chicken paws are excluded.

**Chicken Meat Trade - Selected Countries Summary**  
**1,000 Metric Tons (Ready to Cook Equivalent)**

	2017	2018	2019 Oct	2019 Jan	2020 Oct	2020 Jan
<b>Total Imports</b>						
Angola	267	317	260	245	280	250
Brazil	3	3	4	5	3	5
Canada	174	170	165	175	170	180
China	311	342	625	565	750	750
Cuba	281	280	290	290	230	145
European Union	692	703	780	740	760	710
Iraq	444	526	555	500	580	500
Japan	1,056	1,074	1,090	1,080	1,100	1,095
Korea, South	132	163	185	180	200	185
Mexico	804	820	845	845	865	865
Philippines	266	320	315	345	400	390
Saudi Arabia	711	628	620	630	625	635
South Africa	508	521	545	485	555	480
Thailand	1	2	2	2	2	2
Others	3,445	3,383	3,569	200	3,700	3,700
<b>Total Foreign</b>	<b>9,095</b>	<b>9,252</b>	<b>6,481</b>	<b>9,656</b>	<b>10,220</b>	<b>9,892</b>
<b>United States</b>	<b>59</b>	<b>64</b>	<b>60</b>	<b>60</b>	<b>61</b>	<b>62</b>
<b>Total</b>	<b>9,154</b>	<b>9,316</b>	<b>6,541</b>	<b>9,716</b>	<b>10,281</b>	<b>9,954</b>
<b>Total Exports</b>						
Angola	0	0	0	0	0	0
Brazil	3,847	3,687	3,850	3,715	4,040	3,745
Canada	134	124	120	123	125	125
China	436	447	445	430	440	430
Cuba	0	0	0	0	0	0
European Union	1,323	1,427	1,580	1,545	1,610	1,610
Iraq	0	0	0	0	0	0
Japan	7	7	7	7	7	7
Korea, South	6	33	50	50	55	55
Mexico	6	4	2	2	2	2
Philippines	1	0	2	0	2	0
Saudi Arabia	36	30	30	42	30	45
South Africa	65	51	45	50	45	50
Thailand	757	826	990	885	1,100	970
Others	1,288	1,408	1,593	148	1,716	1,716
<b>Total Foreign</b>	<b>7,906</b>	<b>8,044</b>	<b>7,269</b>	<b>8,442</b>	<b>9,172</b>	<b>8,755</b>
<b>United States</b>	<b>3,137</b>	<b>3,245</b>	<b>3,262</b>	<b>3,259</b>	<b>3,325</b>	<b>3,404</b>
<b>Total</b>	<b>11,043</b>	<b>11,289</b>	<b>10,531</b>	<b>11,701</b>	<b>12,497</b>	<b>12,159</b>

Notes: Chicken paws are excluded.

## Notes to Readers

The *Livestock and Poultry: World Markets and Trade* circular is designed to give a snapshot of the current situation among the major players in world beef, pork, and chicken meat trade.

### Data Revisions in PSDs for Years Prior to 2018:

Revisions are made based on new and/or additional information.

Commodity/Attribute	Years	Countries
<b>Cattle</b>		
Trade	2012-2017	Canada
<b>Beef</b>		
Trade	2009-2017	Canada
<b>Swine</b>		
Trade	2010-2017	China, EU
<b>Pork</b>		
Trade	2010-2017	Brazil, EU, Philippines, South Korea
<b>Chicken Meat</b>		
Production	2013-2017	Angola, Iraq
Trade	2010-2017	Philippines, Saudi Arabia, South Africa

### Conversion Rates and HS Codes

	Beef & Veal	Pork	Chicken Meat
Conversion Rate	1.4	1.3	None
HS Codes	Fresh/Chilled: 0201 Frozen: 0202 Processed: 021020 & 160250	Fresh/Chilled: 020311, 020312, 020319 Frozen: 020321, 020322, 020329 Processed: 021011, 021012, 021019, 160241, 160242, 160249	Fresh/Chilled: 020711, 020713 Frozen: 020712, 020714 Processed: 160232

Note: There are several exceptions by country/product. In general, chicken paws are excluded. Also, beef and veal estimates include meat of other bovines for certain countries. In particular, India estimates include carabeef (water buffalo).

### Technical Notes

**CWE/PWE:** All quantities (beef and pork) noted are in Carcass Weight Equivalent (CWE) unless otherwise noted as Product Weight Equivalent (PWE). CWE is the weight of an animal after slaughter and removal of most internal organs, head, and skin. PWE is the actual weight of the meat product exported.

**RTC (Ready-to-Cook):** RTC means any slaughtered poultry free from protruding pinfeathers and vestigial feathers (hair or down), from which the head, feet, crop, oil gland, trachea, esophagus, entrails, and lungs have been removed, and from which the mature reproductive organs and kidneys may have been removed, and with or without the giblets, and which is suitable for cooking without need of further processing. Ready-to-cook poultry also means any cut-up or disjointed portion of poultry or other parts of poultry, such as reproductive organs, head, or feet that are suitable for cooking without need of further processing.

### Assumptions

**Diseases:** Forecast reflects animal disease policies/restrictions in place as of January 10, 2020 and assumes their continuation.

**Trade Actions:** This report only considers those trade actions which are in place or have had formal announcement of effective dates as of the time of publication. Further, unless a formal end date is specified, this report also assumes such actions are in place throughout the time period covered by these forecasts.

## PSD Online

The entire USDA PSD database is available online at: <http://www.fas.usda.gov/psdonline>.

## Additional Resources

- Situation and outlook information on U.S. livestock and poultry can be obtained from the USDA-Economic Research Service at: <https://www.ers.usda.gov/topics/animal-products/>.

## Future Releases and Contact Information

Please visit <http://www.fas.usda.gov/data/livestock-and-poultry-world-markets-and-trade> to view archived and future releases. Starting with this circular, Livestock and Poultry estimates will be published four times per year (January, April, July, October) for selected countries. However, all countries will be updated in April and October. The next release of this circular is April 9, 2020.

<b>Country/Commodities for January and July Releases</b>			
Countries	Beef	Pork	Chicken Meat
Angola			x
Argentina	x		
Australia	x		
Brazil	x	x	x
Canada	x	x	x
China	x	x	x
Cuba			x
EU	x	x	x
Hong Kong	x	x	
Iraq			x
Japan	x	x	x
Mexico	x	x	x
New Zealand	x		
Philippines		x	x
Saudi Arabia			x
South Africa			x
South Korea	x	x	x
Thailand			x
United States	x	x	x

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