

INFORME TRIMESTRAL DE EXPORTACIONES: CARNE ENFRIADA Y CONGELADA VACUNA

1er Trimestre 2024



**Ministerio
de Economía**
República Argentina

**Secretaría
de Bioeconomía**

NOTA METODOLOGICA

EXPORTACIONES

Para la realización del presente informe se consideraron las posiciones del Arancel Integrado comprendidas en los siguientes agrupamientos:

Carne vacuna

- 0201 Carne enfriada
- 0202 Carne congelada (excepto posición 0202.20.90.920)

El volumen exportado expresado en toneladas res con hueso se estima aplicando factores de conversión, según tipo de producto, a los registros de exportación de carne fresca vacuna, suministrados mensualmente por AFIP-Aduana, INDEC y SENASA en toneladas peso producto.

Datos provisorios, sujetos a revisión



Cuadro resumen

Periodo	Carne Vacuna								
	Enfriadas			Congeladas			Total		
	Tn. peso producto	Miles de US\$	US\$/Tn peso producto	Tn. peso producto	Miles de US\$	US\$/Tn peso producto	Tn. peso producto	Miles de US\$	US\$/Tn peso producto
2017	70.847	662.392	9.349,60	138.433	638.736	4.614	209.280	1.301.128	6.217
I	16.222	145.071	8.943	29.734	137.102	4.611	45.956	282.173	6.140
II	18.341	158.813	8.659	29.020	128.078	4.414	47.360	286.892	6.058
III	17.394	171.430	9.856	37.663	175.835	4.669	55.057	347.266	6.307
IV	18.891	187.077	9.903	42.017	197.720	4.706	60.907	384.797	6.318
2018	88.018	749.978	8.521	287.765	1.229.101	4.271	375.782	1.979.079	5.267
I	19.082	173.102	9.072	54.332	254.010	4.675	73.414	427.112	5.818
II	20.530	182.234	8.877	60.883	264.625	4.346	81.413	446.859	5.489
III	24.650	201.490	8.174	79.566	331.241	4.163	104.215	532.731	5.112
IV	23.757	193.153	8.130	92.983	379.225	4.078	116.740	572.378	4.903
2019	91.141	771.875	8.469	476.094	2.328.691	4.891	567.235	3.100.566	5.466
I	20.599	165.988	8.058	78.630	342.488	4.356	99.229	508.476	5.124
II	21.527	196.077	9.108	109.321	500.217	4.576	130.848	696.294	5.321
III	24.707	210.581	8.523	128.837	629.445	4.886	153.544	840.026	5.471
IV	24.308	199.229	8.196	159.306	856.541	5.377	183.614	1.055.770	5.750
2020	88.695	652.684	7.359	513.496	2.042.367	3.977	602.192	2.695.052	4.475
I	22.948	180.704	7.874	95.206	431.471	4.532	118.154	612.175	5.181
II	14.253	100.639	7.061	138.948	569.103	4.096	153.201	669.742	4.372
III	28.466	222.145	7.804	134.275	495.876	3.693	162.740	718.021	4.412
IV	23.029	149.196	6.479	145.067	545.918	3.763	168.096	695.114	4.135
2021	93.733	784.766	8.372	397.729	1.851.093	4.654	491.463	2.635.860	5.363
I	21.826	154.324	7.071	114.606	445.779	3.890	136.433	600.103	4.399
II	21.080	161.081	7.641	109.676	445.873	4.065	130.756	606.954	4.642
III	28.063	250.169	8.915	87.437	468.974	5.364	115.499	719.143	6.226
IV	22.765	219.192	9.629	86.391	491.754	5.692	109.156	710.946	6.513
2022	93.003	848.702	9.126	442.434	2.436.411	5.507	535.437	3.285.113	6.135
I	20.821	187.224	8.992	93.443	544.745	5.830	114.263	731.969	6.406
II	24.107	256.389	10.635	115.011	685.092	5.957	139.119	941.481	6.767
III	24.692	225.057	9.115	122.778	717.207	5.842	147.469	942.264	6.390
IV	23.383	180.032	7.699	111.203	489.367	4.401	134.586	669.399	4.974
2023	96.926	813.379	8.391,73	476.123	1.838.705	3.862	573.049	2.652.084	4.628
I	24.752	196.011	7.919	108.968	438.425	4.023	133.720	634.436	4.745
II	21.815	202.632	9.289	121.325	505.037	4.163	143.141	707.669	4.944
III	27.715	232.543	8.391	124.992	468.718	3.750	152.707	701.262	4.592
IV	22.644	182.192	8.046	120.838	426.525	3.530	143.482	608.717	4.242
2024	26.923	215.785	8.014,91	141.020	499.671	3.543	167.943	715.456	4.260
I	26.923	215.785	8.015	141.020	499.671	3.543	167.943	715.456	4.260
Variación %									
I 2024 / I 2023	8,8%	10,1%	1,2%	29,4%	14,0%	-11,9%	25,6%	12,8%	-10,2%
I 2024 / IV 2023	18,9%	18,4%	-0,4%	16,7%	17,1%	0,4%	17,0%	17,5%	0,4%
2024 / 2023	8,8%	10,1%	1,2%	29,4%	14,0%	-11,9%	25,6%	12,8%	-10,2%

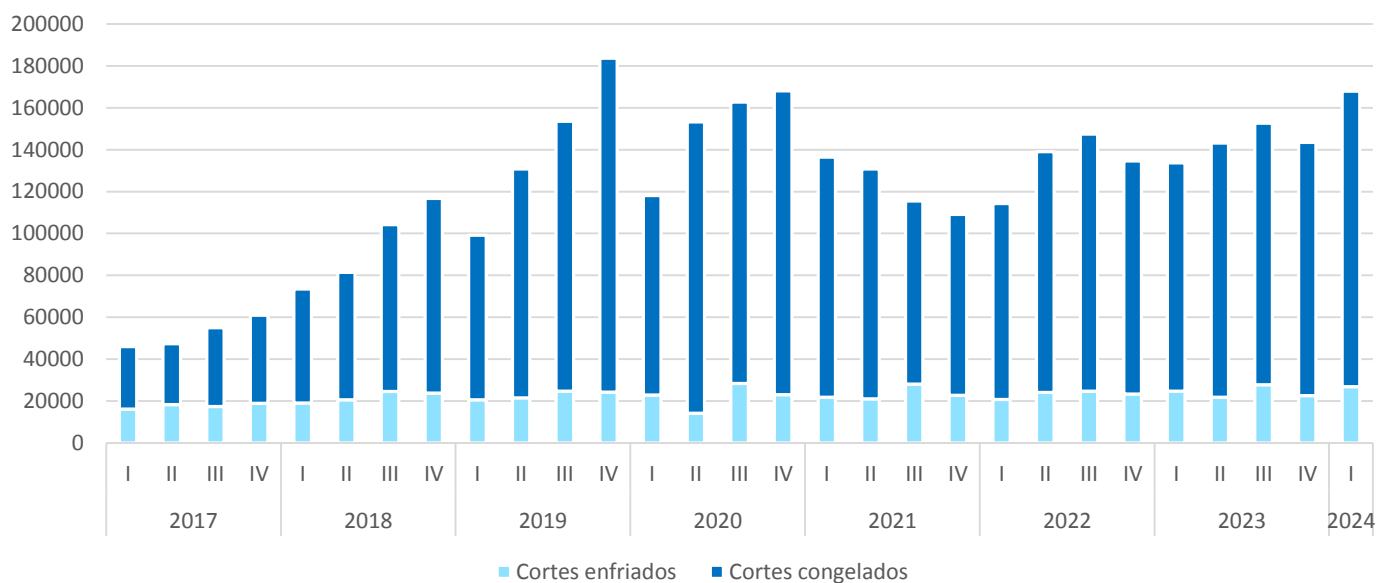
DATOS PROVISORIOS SUJETOS A REVISION



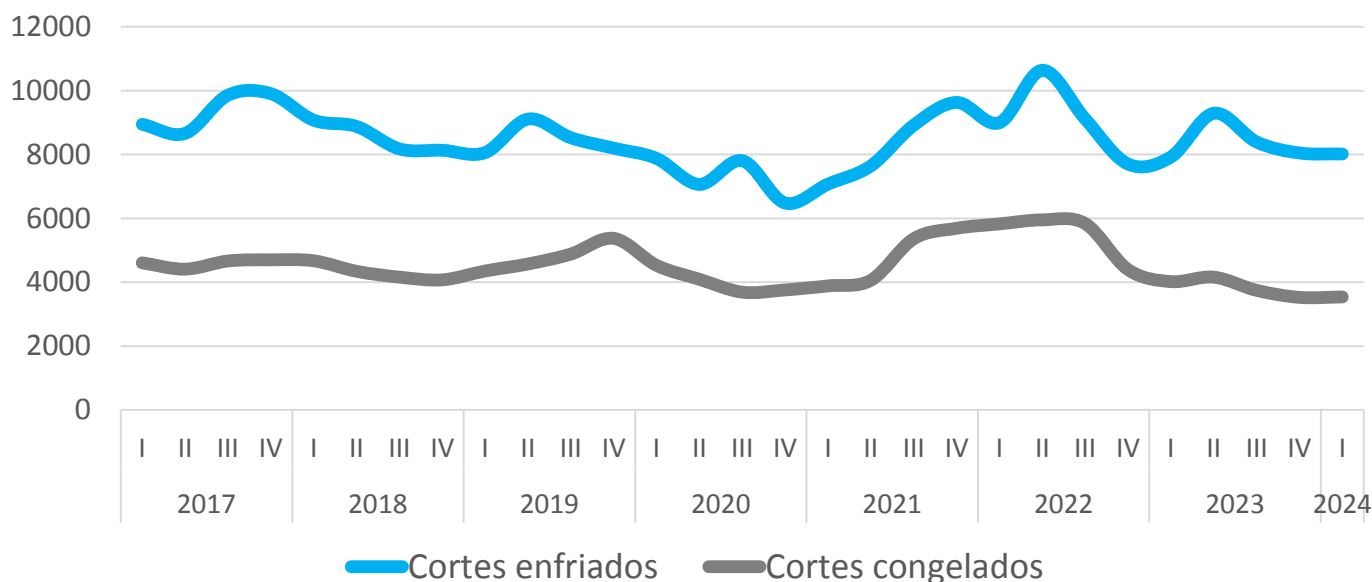
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Evolución trimestral - Cortes enfriados y congelados (en toneladas peso producto)



Evolución trimestral - Cortes enfriados y congelados (en US\$ por tonelada peso producto)



Carne enfriada por destino

Periodo	Carne Enfriada* (Tn. peso producto)						
	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	38.144	27.371	1.547		51	3.734	70.847
I	8.526	6.277	455		14	950,43	16.222
II	9.009	7.955	393		10	974	18.341
III	9.990	6.105	368		12	919	17.394
IV	10.620	7.034	332		14	891	18.891
2018	45.849	33.953	3.669		117	4.429	88.018
I	10.708	6.496	877		15	985	19.082
II	10.976	7.962	547		14	1.032	20.530
III	12.288	10.258	1.073		13	1.018	24.650
IV	11.878	9.237	1.172		75	1.395	23.757
2019	48.283	30.123	7.007	214	394	5.120	91.141
I	10.324	6.965	2.223	1	10	1.076	20.599
II	11.803	7.393	1.101	36	32	1.162	21.527
III	12.266	8.337	2.664	80	19	1.341	24.707
IV	13.891	7.427	1.019	97	333	1.541	24.308
2020	37.480	32.290	9.603	3.231	2.029	4.063	88.695
I	9.647	9.261	2.647	144	70	1.180	22.948
II	6.857	4.463	1.100	905	485	442	14.253
III	12.841	8.895	3.625	1.579	418	1.109	28.466
IV	8.135	9.671	2.231	603	1.056	1.333	23.029
2021	39.161	33.026	7.985	6.793	3.225	3.542	93.733
I	8.203	8.217	3.229	811	579	788	21.826
II	8.558	7.645	1.533	1.769	788	787	21.080
III	12.188	9.817	1.845	2.314	1.011	888	28.063
IV	10.212	7.348	1.379	1.899	848	1.079	22.765
2022	46.460	22.975	9.775	7.292	2.337	4.162	93.003
I	9.208	6.239	2.336	1.606	657	774	20.821
II	13.475	5.182	1.599	2.114	583	1.153	24.107
III	11.752	5.484	3.671	1.973	697	1.114	24.692
IV	12.025	6.070	2.169	1.598	400	1.120	23.383
2023	46.415	19.022	16.629	7.348	2.439	5.074	96.926
I	10.950	4.932	5.714	1.704	417	1.035	24.752
II	12.146	3.804	2.633	1.667	492	1.073	21.815
III	12.181	5.164	6.152	2.212	539	1.467	27.715
IV	11.139	5.122	2.129	1.765	992	1.499	22.644
2024	11.810	5.418	5.119	2.052	385	2.139	26.923
I	11.810	5.418	5.119	2.052	385	2.139	26.923
Variación %							
I 2024 / I 2023	7,9%	9,9%	-10,4%	20,4%	-7,7%	106,7%	8,8%
I 2024 / IV 2023	6,0%	5,8%	140,4%	16,3%	-61,2%	42,8%	18,9%
2024 / 2023	7,9%	9,9%	-10,4%	20,4%	-7,7%	106,7%	8,8%

DATOS PROVISORIOS SUJETOS A REVISIÓN

* Se toma como referencia los cinco principales países importadores del año 2023



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Carne Enfriada* (Miles de US\$)							
Periodo	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	451.323	157.977	9.928		758	42.407	662.392
I	95.285	36.373	2.995		212	10.207	145.071
II	100.783	44.371	2.508		154	10.996	158.813
III	124.157	34.147	2.320		185	10.622	171.430
IV	131.098	43.086	2.105		207	10.581	187.077
2018	486.882	191.947	24.805		1.068	45.275	749.978
I	117.432	39.088	5.799		217	10.566	173.102
II	120.139	47.122	3.646		205	11.123	182.234
III	127.366	56.309	7.308		202	10.305	201.490
IV	121.946	49.429	8.052		445	13.281	193.153
2019	490.153	177.297	49.224	2.065	2.992	50.144	771.875
I	102.436	36.975	15.469	9	121	10.977	165.988
II	135.093	41.016	7.756	341	407	11.464	196.077
III	125.527	52.241	18.642	795	251	13.126	210.581
IV	127.097	47.065	7.358	919	2.213	14.577	199.229
2020	343.227	181.994	64.522	19.477	9.104	34.361	652.684
I	93.404	56.214	19.104	1.017	466	10.497	180.704
II	56.100	25.415	7.241	5.785	2.246	3.853	100.639
III	131.549	47.085	23.637	9.308	1.839	8.726	222.145
IV	62.173	53.279	14.540	3.367	4.553	11.285	149.196
2021	410.450	216.638	51.736	52.106	17.429	36.406	784.766
I	71.631	46.295	21.231	5.454	2.475	7.239	154.324
II	80.949	45.468	9.663	14.630	3.449	6.922	161.081
III	134.596	70.177	11.854	17.993	5.842	9.706	250.169
IV	123.273	54.698	8.989	14.029	5.663	12.539	219.192
2022	488.540	171.185	71.163	51.052	16.288	50.473	848.702
I	99.229	46.150	16.101	12.062	4.473	9.209	187.224
II	168.517	41.398	11.662	15.058	4.272	15.482	256.389
III	121.320	42.607	28.878	13.698	5.042	13.512	225.057
IV	99.473	41.031	14.522	10.235	2.501	12.269	180.032
2023	462.689	137.939	100.069	46.506	11.932	54.244	813.379
I	104.114	34.347	34.102	10.178	2.236	11.034	196.011
II	130.003	30.682	16.268	10.819	2.465	12.396	202.632
III	124.444	37.722	37.469	14.465	2.748	15.696	232.543
IV	104.128	35.188	12.229	11.045	4.483	15.119	182.192
2024	114.209	36.628	29.405	13.704	1.947	19.893	215.785
I	114.209	36.628	29.405	13.704	1.947	19.893	215.785
Variación %							
I 2024 / I 2023	9,7%	6,6%	-13,8%	34,6%	-12,9%	80,3%	10,1%
I 2024 / IV 2023	9,7%	4,1%	140,5%	24,1%	-56,6%	31,6%	18,4%
2024 / 2023	9,7%	6,6%	-13,8%	34,6%	-12,9%	80,3%	10,1%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023



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Carne Enfriada* (US\$/Tn.)							
Periodo	Union Europea	Chile	Israel	Estados Unidos	China	Otros Destinos	Total
2017	11.832	5.772	6.419		14.846	11.356	9.350
I	11.176	5.795	6.588		14.826	10.739	8.943
II	11.187	5.578	6.385		15.206	11.289	8.659
III	12.428	5.593	6.312		15.085	11.555	9.856
IV	12.344	6.126	6.346		14.407	11.881	9.903
2018	10.619	5.653	6.761		9.100	10.222	8.521
I	10.966	6.017	6.611		14.158	10.726	9.072
II	10.946	5.918	6.667		14.815	10.782	8.877
III	10.365	5.489	6.813		15.047	10.127	8.174
IV	10.267	5.351	6.871		5.945	9.523	8.130
2019	10.152	5.886	7.025	9.664	7.603	9.794	8.469
I	9.922	5.309	6.958	11.222	12.393	10.202	8.058
II	11.446	5.548	7.046	9.375	12.903	9.864	9.108
III	10.234	6.266	6.998	9.999	12.893	9.790	8.523
IV	9.150	6.337	7.218	9.484	6.650	9.461	8.196
2020	9.158	5.636	6.719	6.029	4.487	8.457	7.359
I	9.682	6.070	7.219	7.083	6.637	8.899	7.874
II	8.181	5.695	6.580	6.389	4.633	8.712	7.061
III	10.245	5.293	6.521	5.896	4.402	7.872	7.804
IV	7.643	5.509	6.517	5.583	4.311	8.466	6.479
2021	10.481	6.560	6.479	7.670	5.404	10.279	8.372
I	8.733	5.634	6.575	6.725	4.274	9.191	7.071
II	9.459	5.948	6.305	8.268	4.378	8.790	7.641
III	11.043	7.149	6.427	7.777	5.779	10.930	8.915
IV	12.071	7.444	6.516	7.387	6.682	11.624	9.629
2022	10.515	7.451	7.280	7.001	6.968	12.126	9.126
I	10.776	7.397	6.892	7.511	6.803	11.893	8.992
II	12.506	7.988	7.293	7.121	7.329	13.422	10.635
III	10.323	7.770	7.867	6.942	7.229	12.126	9.115
IV	8.272	6.759	6.694	6.403	6.259	10.952	7.699
2023	9.969	7.251	6.018	6.329	4.893	10.691	8.392
I	9.508	6.965	5.968	5.972	5.365	10.659	7.919
II	10.703	8.065	6.178	6.490	5.013	11.552	9.289
III	10.217	7.304	6.090	6.538	5.102	10.701	8.391
IV	9.348	6.871	5.744	6.260	4.522	10.089	8.046
2024	9.670	6.760	5.744	6.679	5.062	9.298	8.015
I	9.670	6.760	5.744	6.679	5.062	9.298	8.015
Variación %							
I 2024 / I 2023	1,7%	-2,9%	-3,7%	11,9%	-5,6%	-12,8%	1,2%
I 2024 / IV 2023	3,4%	-1,6%	0,0%	6,7%	12,0%	-7,8%	-0,4%
2024 / 2023	1,7%	-2,9%	-3,7%	11,9%	-5,6%	-12,8%	1,2%

DATOS PROVISORIOS SUJETOS A REVISION

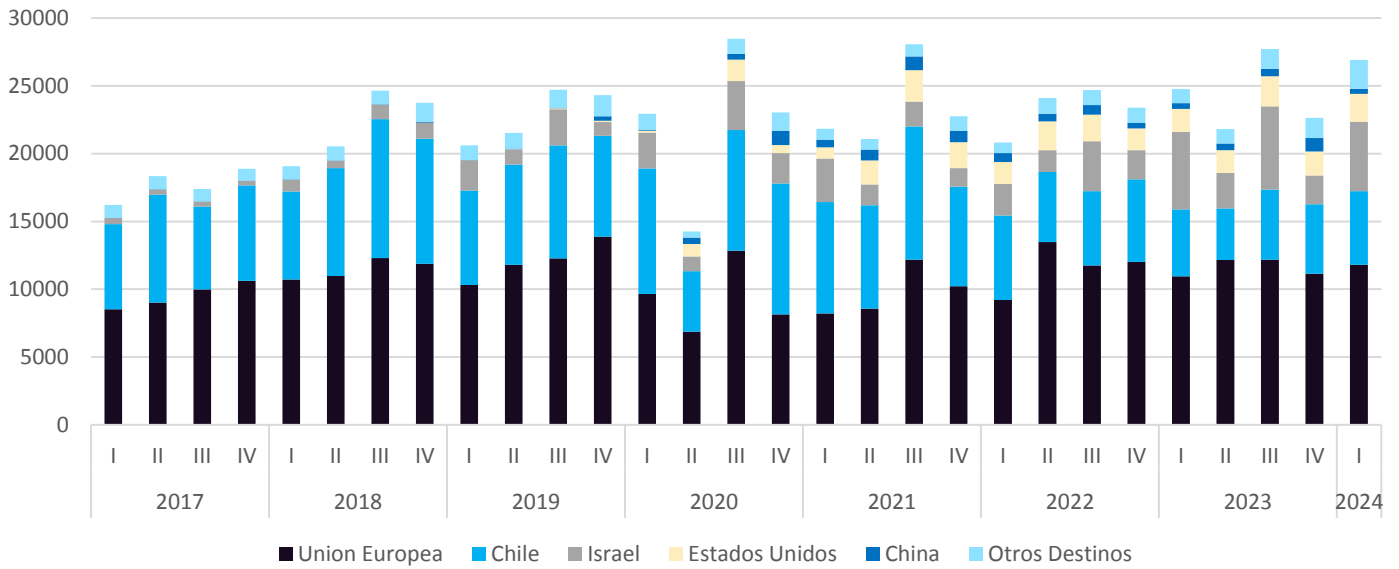
* Se toma como referencia los cinco principales países importadores del año 2023



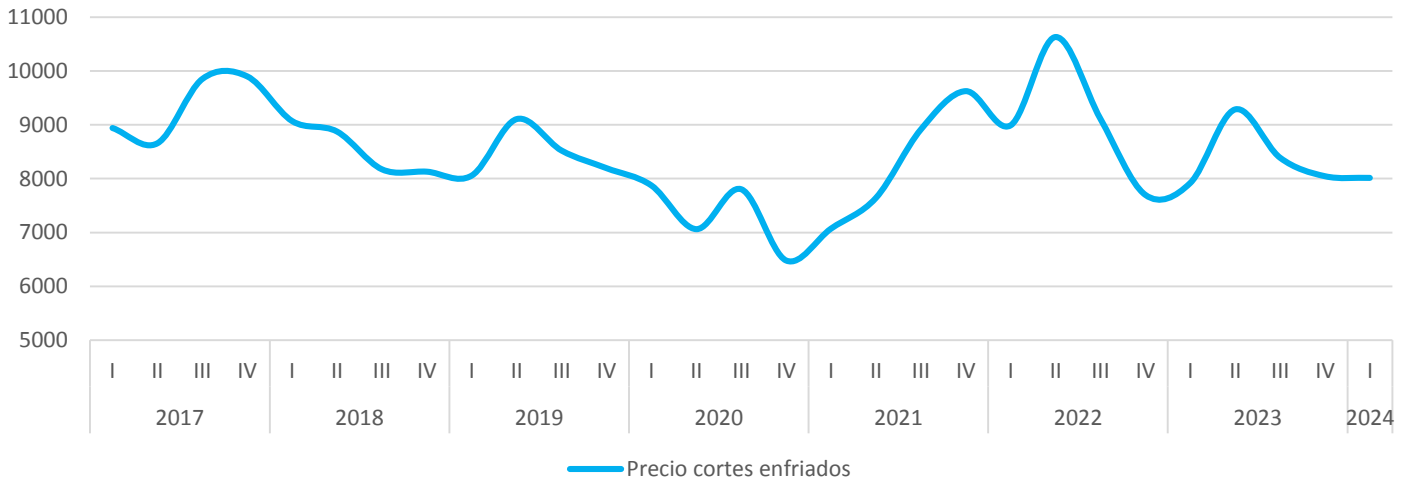
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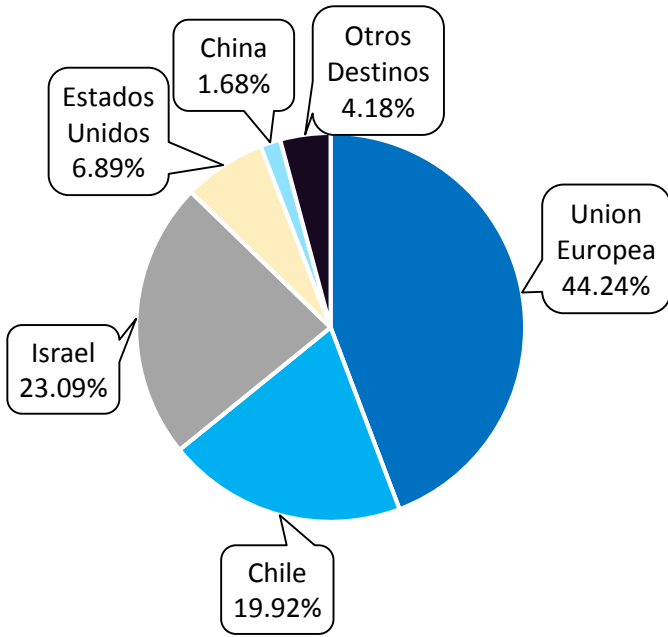
Evolución trimestral - Cortes enfiados (en toneladas peso producto)



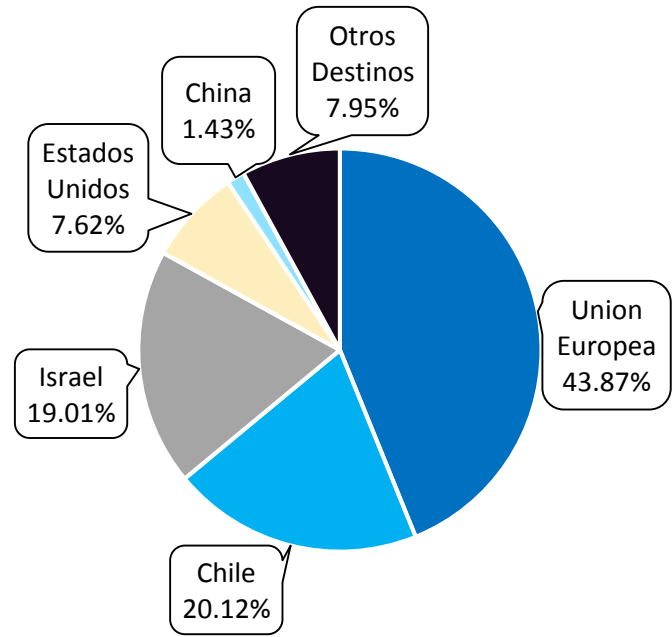
Evolución trimestral - Precio de los cortes enfiados (en US\$/TnPP)



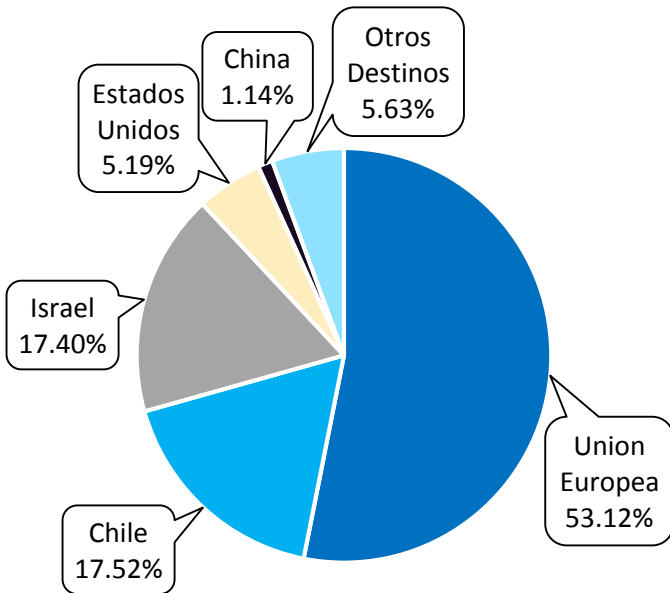
Carne Enfriada, Trimestre I 2023, Toneladas



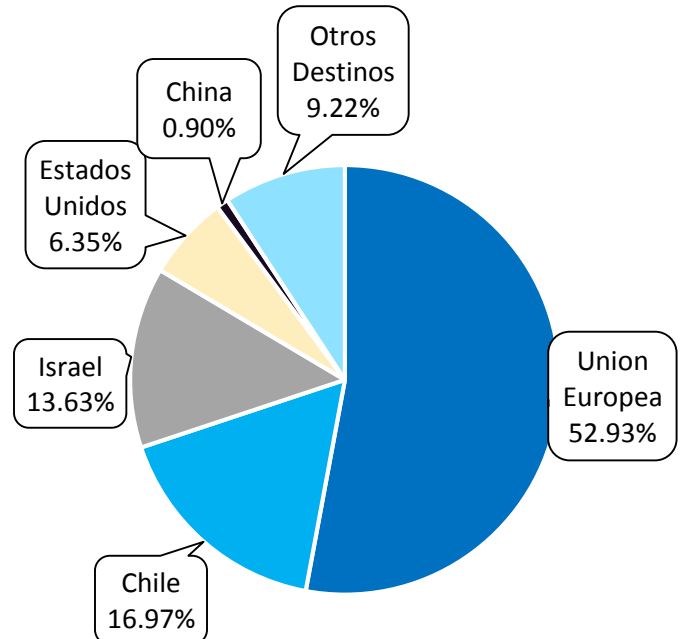
Carne Enfriada, Trimestre I 2024, Toneladas



Carne Enfriada, Trimestre I 2023, Miles de Dólares



Carne Enfriada, Trimestre I 2024, Miles de Dólares



Carne congelada por destino

Periodo	Carne Congelada* (Tn. peso producto)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	98.880	19.146		4.831	1.902	13.674	138.433
I	17.707	6.383		1.155	349	4.140	29.734
II	21.015	3.317		1.021	454	3.211	29.020
III	26.737	6.287		1.274	571	2.794	37.663
IV	33.420	3.159		1.381	527	3.529	42.017
2018	211.406	16.432		5.676	2.664	51.587	287.765
I	35.241	7.522		1.425	595	9.550	54.332
II	44.402	2.504		1.073	556	12.347	60.883
III	56.306	4.205		1.551	848	16.656	79.566
IV	75.457	2.201		1.627	664	13.034	92.983
2019	424.762	16.956	1.937	6.252	2.065	24.123	476.094
I	66.344	5.277	12	1.447	691	4.860	78.630
II	98.735	3.400	377	1.137	507	5.164	109.321
III	114.116	5.625	444	1.601	444	6.606	128.837
IV	145.567	2.654	1.103	2.067	423	7.494	159.306
2020	447.586	18.684	17.914	6.981	4.387	17.945	513.496
I	78.966	5.886	2.223	1.548	943	5.640	95.206
II	127.174	3.104	5.100	616	1.147	1.807	138.948
III	107.827	6.096	9.470	1.761	1.392	7.729	134.275
IV	133.619	3.599	1.121	3.056	904	2.769	145.067
2021	347.045	22.824	14.334	6.046	2.396	5.083	397.729
I	99.170	7.917	2.144	2.557	765	2.054	114.606
II	101.872	2.362	2.257	1.165	337	1.684	109.676
III	71.410	8.326	5.157	1.113	671	761	87.437
IV	74.975	4.220	4.777	1.212	623	585	86.391
2022	395.215	21.978	13.656	4.626	3.447	3.513	442.434
I	79.913	7.714	3.356	967	776	716	93.443
II	104.941	4.269	3.048	1.234	1.125	395	115.011
III	108.688	8.209	2.789	1.359	793	939	122.778
IV	101.673	1.787	4.463	1.065	753	1.463	111.203
2023	427.061	20.695	16.549	3.975	2.737	5.106	476.123
I	96.696	6.508	3.014	932	769	1.048	108.968
II	112.075	3.807	3.166	995	471	811	121.325
III	106.746	8.152	7.019	931	728	1.414	124.992
IV	111.544	2.227	3.350	1.116	768	1.833	120.838
2024	124.848	7.418	3.677	1.153	880	3.044	141.020
I	124.848	7.418	3.677	1.153	880	3.044	141.020
Variación %							
I 2024 / I 2023	29,1%	14,0%	22,0%	23,7%	14,3%	190,4%	29,4%
I 2024 / IV 2023	11,9%	233,1%	9,8%	3,3%	14,5%	66,1%	16,7%
2024 / 2023	29,1%	14,0%	22,0%	23,7%	14,3%	190,4%	29,4%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales países importadores del año 2023



**Ministerio
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Periodo	Carne Congelada* (Miles de US\$)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	413.613	120.174		45.614	11.086	48.249	638.736
I	71.680	39.599		10.463	2.316	13.044	137.102
II	84.319	20.819		9.511	2.687	10.743	128.078
III	110.278	39.401		12.123	3.293	10.741	175.835
IV	147.336	20.355		13.518	2.790	13.721	197.720
2018	875.516	109.464		46.432	17.118	180.572	1.229.101
I	151.563	48.894		13.254	4.043	36.256	254.010
II	191.695	16.074		9.370	3.725	43.761	264.625
III	227.694	29.426		11.994	5.408	56.719	331.241
IV	304.565	15.070		11.814	3.942	43.835	379.225
2019	2.062.307	113.953	11.840	47.316	11.093	82.183	2.328.691
I	276.181	35.766	44	10.312	3.788	16.397	342.488
II	447.316	22.463	2.180	8.535	2.491	17.233	500.217
III	552.395	37.260	2.446	12.128	2.222	22.993	629.445
IV	786.415	18.465	7.170	16.342	2.591	25.559	856.541
2020	1.694.871	131.661	82.194	48.255	25.578	59.807	2.042.367
I	337.835	43.088	11.740	12.989	5.827	19.991	431.471
II	506.578	21.802	22.739	4.624	7.020	6.341	569.103
III	369.779	41.799	41.500	11.465	7.734	23.600	495.876
IV	480.680	24.973	6.215	19.177	4.997	9.875	545.918
2021	1.534.467	158.301	76.172	46.703	12.745	22.705	1.851.093
I	350.216	55.486	12.198	16.177	4.289	7.413	445.779
II	398.920	15.927	13.127	9.273	1.906	6.721	445.873
III	366.041	57.873	27.346	9.723	3.516	4.476	468.974
IV	420.576	29.015	23.501	11.530	3.035	4.097	491.754
2022	2.097.254	167.387	78.619	49.157	21.642	22.352	2.436.411
I	449.481	55.629	19.712	10.117	4.867	4.938	544.745
II	611.074	32.007	20.095	13.095	6.192	2.629	685.092
III	605.517	65.819	17.400	15.319	5.971	7.180	717.207
IV	431.182	13.931	21.411	10.626	4.612	7.604	489.367
2023	1.549.678	127.012	82.633	36.855	16.961	25.566	1.838.705
I	365.346	39.740	15.240	8.297	5.303	4.499	438.425
II	447.761	23.306	17.841	9.208	2.665	4.256	505.037
III	363.005	50.800	34.129	8.799	4.730	7.256	468.718
IV	373.566	13.167	15.423	10.551	4.263	9.555	426.525
2024	409.429	41.686	18.589	11.106	5.185	13.676	499.671
I	409.429	41.686	18.589	11.106	5.185	13.676	499.671
Variación %							
I 2024 / I 2023	12,1%	4,9%	22,0%	33,9%	-2,2%	204,0%	14,0%
I 2024 / IV 2023	9,6%	216,6%	20,5%	5,3%	21,6%	43,1%	17,1%
2024 / 2023	12,1%	4,9%	22,0%	33,9%	-2,2%	204,0%	14,0%

DATOS PROVISORIOS SUJETOS A REVISIÓN

* Se toma como referencia los cinco principales países importadores del año 2023



**Ministerio
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**Secretaría
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Periodo	Carne Congelada* (US\$/Tn.)						
	China	Israel	Estados Unidos	Brasil	Union Europea	Otros Destinos	Total
2017	4.183	6.277		9.442	5.830	3.529	4.614
I	4.048	6.204		9.059	6.629	3.151	4.611
II	4.012	6.276		9.312	5.915	3.345	4.414
III	4.124	6.267		9.518	5.769	3.845	4.669
IV	4.409	6.443		9.788	5.293	3.888	4.706
2018	4.141	6.662		8.181	6.426	3.500	4.271
I	4.301	6.501		9.302	6.794	3.796	4.675
II	4.317	6.419		8.729	6.694	3.544	4.346
III	4.044	6.999		7.734	6.377	3.405	4.163
IV	4.036	6.846		7.263	5.932	3.363	4.078
2019	4.855	6.721	6.114	7.568	5.373	3.407	4.891
I	4.163	6.778	3.595	7.126	5.486	3.374	4.356
II	4.530	6.607	5.777	7.503	4.909	3.337	4.576
III	4.841	6.624	5.503	7.575	5.007	3.481	4.886
IV	5.402	6.957	6.502	7.908	6.127	3.411	5.377
2020	3.787	7.047	4.588	6.912	5.831	3.333	3.977
I	4.278	7.321	5.281	8.392	6.176	3.544	4.532
II	3.983	7.023	4.459	7.501	6.118	3.509	4.096
III	3.429	6.857	4.382	6.511	5.555	3.054	3.693
IV	3.597	6.940	5.544	6.276	5.531	3.566	3.763
2021	4.422	6.936	5.314	7.724	5.320	4.467	4.654
I	3.531	7.009	5.689	6.328	5.607	3.610	3.890
II	3.916	6.743	5.817	7.962	5.653	3.991	4.065
III	5.126	6.951	5.303	8.732	5.243	5.885	5.364
IV	5.610	6.876	4.920	9.515	4.872	7.000	5.692
2022	5.307	7.616	5.757	10.627	6.279	6.363	5.507
I	5.625	7.211	5.874	10.459	6.270	6.895	5.830
II	5.823	7.498	6.593	10.613	5.505	6.657	5.957
III	5.571	8.018	6.238	11.268	7.531	7.646	5.842
IV	4.241	7.798	4.798	9.978	6.124	5.199	4.401
2023	3.629	6.137	4.993	9.272	6.196	5.007	3.862
I	3.778	6.106	5.056	8.902	6.893	4.291	4.023
II	3.995	6.122	5.636	9.253	5.653	5.249	4.163
III	3.401	6.231	4.862	9.447	6.496	5.131	3.750
IV	3.349	5.911	4.604	9.454	5.549	5.214	3.530
2024	3.279	5.619	5.055	9.636	5.895	4.492	3.543
I	3.279	5.619	5.055	9.636	5.895	4.492	3.543
Variación %							
I 2024 / I 2023	-13,2%	-8,0%	0,0%	8,2%	-14,5%	4,7%	-11,9%
I 2024 / IV 2023	-2,1%	-4,9%	9,8%	1,9%	6,2%	-13,8%	0,4%
2024 / 2023	-13,2%	-8,0%	0,0%	8,2%	-14,5%	4,7%	-11,9%

DATOS PROVISORIOS SUJETOS A REVISION

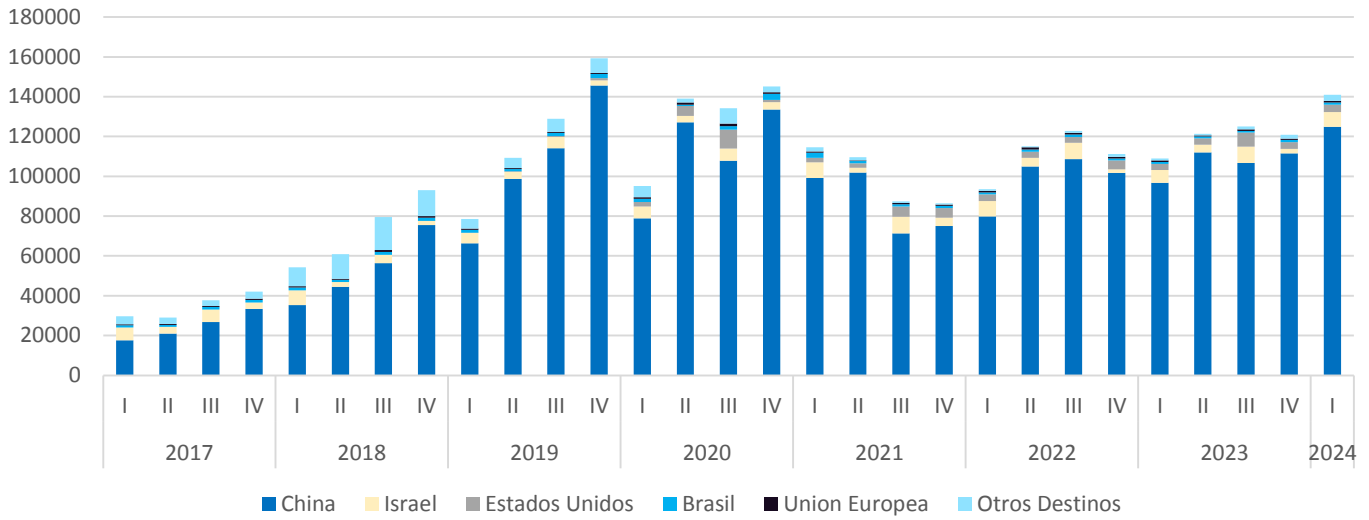
* Se toma como referencia los cinco principales países importadores del año 2023



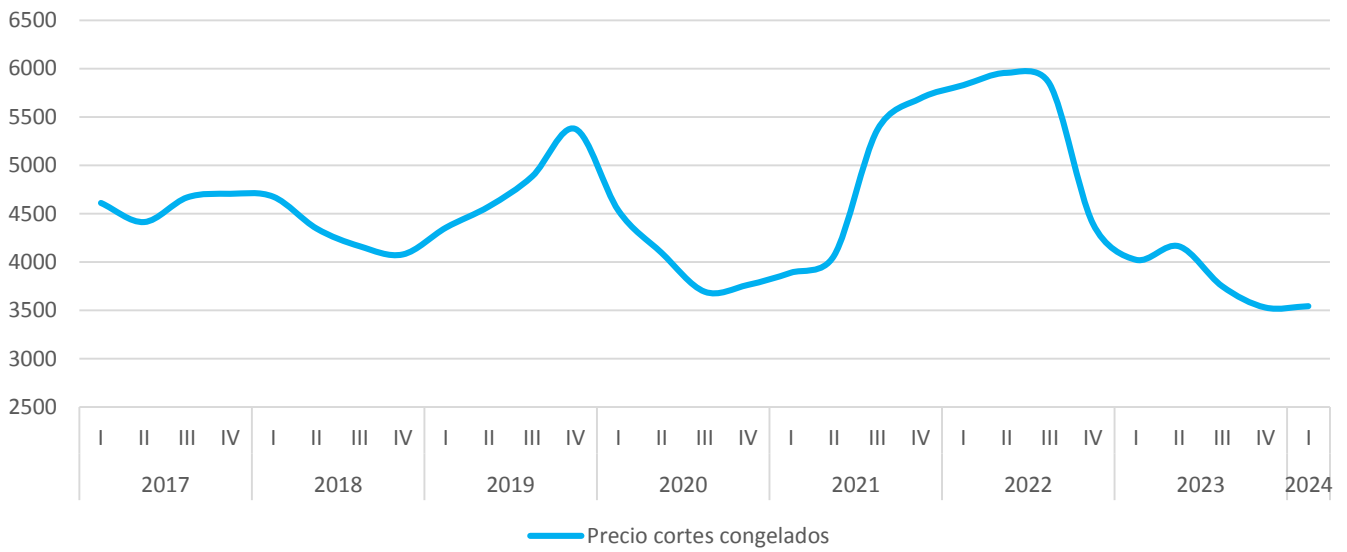
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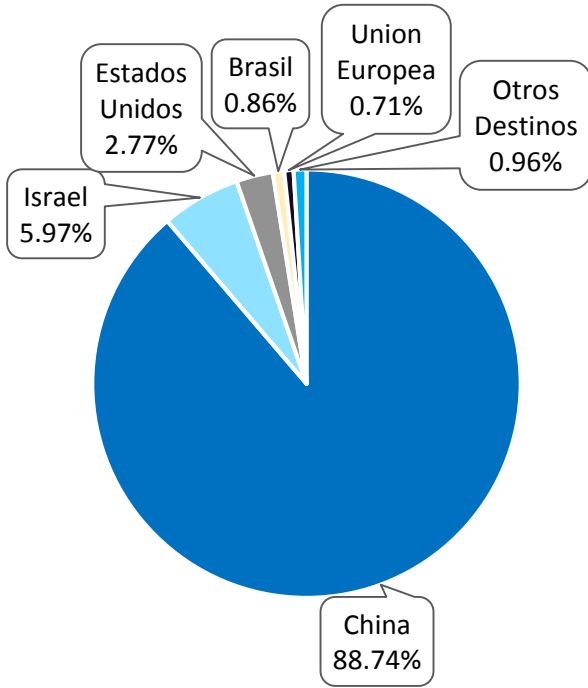
Evolución trimestral - Cortes congelados (en toneladas peso producto)



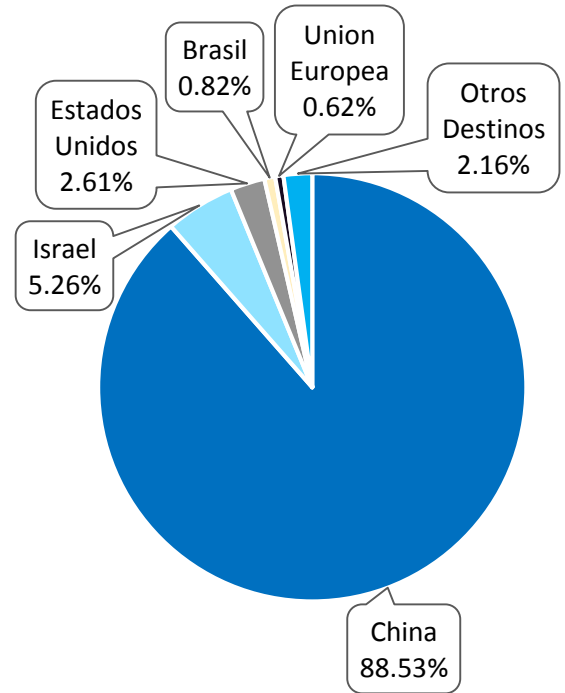
Evolución trimestral - Precio de los cortes congelados (en US\$/TnPP)



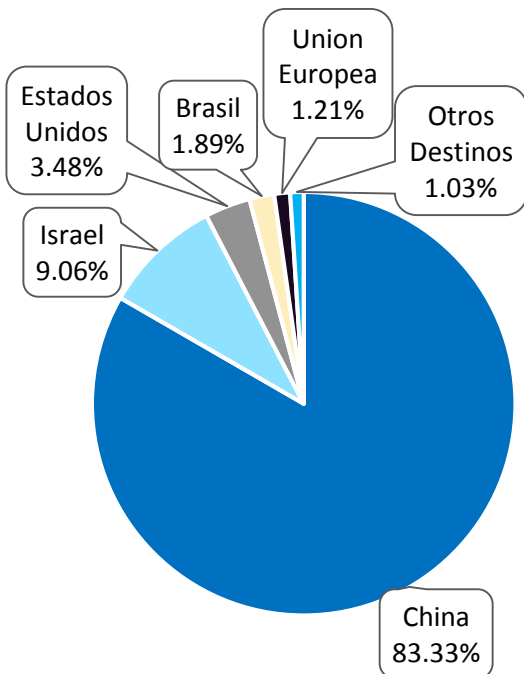
Carne Congelada, Trimestre I 2023, Toneladas



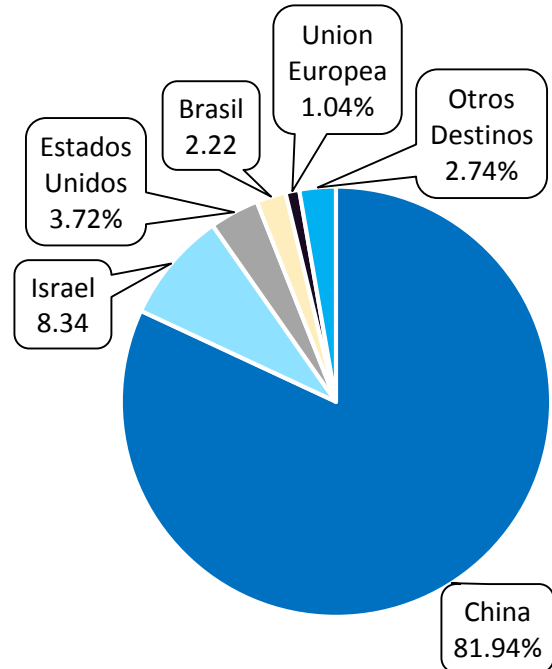
Carne Congelada, Trimestre I 2024, Toneladas



Carne Congelada, Trimestre I 2023, Miles de Dólares



Carne Congelada, Trimestre I 2024, Miles de Dólares



Carne enfriada por corte

Carne Enfriada* (Tn. peso producto)							
Periodo	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	16.411	7.858	9.139	7.023	5.273	25.143	70.847
I	3.769	1.681	2.150	1.629	1.482	5.510	16.222
II	3.870	1.971	2.210	1.697	1.567	7.025	18.341
III	4.138	1.910	2.323	1.785	1.107	6.131	17.394
IV	4.634	2.296	2.456	1.912	1.116	6.477	18.891
2018	20.382	10.092	10.721	8.469	5.760	32.594	88.018
I	4.708	2.046	2.512	1.974	1.317	6.524	19.082
II	4.672	2.427	2.452	1.942	1.584	7.452	20.530
III	5.547	2.897	2.890	2.279	1.402	9.634	24.650
IV	5.455	2.722	2.867	2.273	1.457	8.983	23.757
2019	21.307	11.154	11.510	9.088	5.301	32.780	91.141
I	4.610	2.328	2.539	2.003	1.204	7.915	20.599
II	4.943	2.645	2.742	2.156	1.396	7.644	21.527
III	5.513	2.936	3.008	2.324	1.264	9.662	24.707
IV	6.241	3.245	3.220	2.605	1.437	7.559	24.308
2020	17.491	9.523	9.442	7.513	6.522	38.206	88.695
I	4.501	2.359	2.438	1.956	1.732	9.962	22.948
II	3.009	1.655	1.631	1.307	1.108	5.543	14.253
III	5.693	3.086	3.105	2.384	2.094	12.104	28.466
IV	4.287	2.423	2.268	1.865	1.588	10.597	23.029
2021	18.905	10.969	10.029	8.172	10.097	35.560	93.733
I	4.074	2.277	2.187	1.766	1.666	9.856	21.826
II	4.009	2.535	2.146	1.786	1.941	8.663	21.080
III	5.949	3.242	3.204	2.546	3.542	9.580	28.063
IV	4.873	2.915	2.493	2.075	2.948	7.461	22.765
2022	20.223	11.526	10.735	8.842	7.883	33.794	93.003
I	4.268	2.331	2.240	1.839	1.776	8.367	20.821
II	5.361	3.016	2.890	2.296	2.706	7.838	24.107
III	5.360	2.985	2.890	2.390	1.932	9.135	24.692
IV	5.234	3.194	2.716	2.317	1.468	8.453	23.383
2023	20.462	12.774	10.808	8.978	4.775	39.130	96.926
I	4.846	3.035	2.600	2.140	1.514	10.617	24.752
II	4.934	3.035	2.673	2.231	1.267	7.676	21.815
III	5.733	3.546	2.961	2.491	1.059	11.926	27.715
IV	4.949	3.158	2.575	2.117	935	8.910	22.644
2024	5.166	3.385	2.722	2.228	1.715	11.707	26.923
I	5.166	3.385	2.722	2.228	1.715	11.707	26.923
Variación %							
I 2024 / I 2023	6,6%	11,5%	4,7%	4,1%	13,2%	10,3%	8,8%
I 2024 / IV 2023	4,4%	7,2%	5,7%	5,2%	83,4%	31,4%	18,9%
2024 / 2023	6,6%	11,5%	4,7%	4,1%	13,2%	10,3%	8,8%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023



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Carne Enfriada* (Miles de US\$)							
Periodo	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	197.502	81.908	108.509	87.976	29.973	156.523	662.392
I	43.123	16.463	23.805	19.497	7.991	34.192	145.071
II	43.717	19.527	24.518	19.990	8.622	42.439	158.813
III	52.419	20.933	29.178	23.522	6.603	38.775	171.430
IV	58.243	24.984	31.008	24.966	6.758	41.118	187.077
2018	216.648	95.857	113.565	94.048	32.251	197.608	749.978
I	52.754	19.959	27.991	22.971	7.685	41.740	173.102
II	51.620	24.746	26.921	22.463	9.178	47.306	182.234
III	56.594	26.873	29.327	24.321	7.643	56.732	201.490
IV	55.680	24.279	29.327	24.294	7.744	51.829	193.153
2019	216.277	105.730	115.987	96.952	30.315	206.614	771.875
I	45.586	20.610	25.026	20.954	6.467	47.345	165.988
II	56.652	28.148	31.117	25.641	7.763	46.755	196.077
III	56.497	28.051	30.392	24.852	7.588	63.201	210.581
IV	57.543	28.921	29.451	25.504	8.497	49.313	199.229
2020	157.824	81.189	84.485	71.513	35.921	221.753	652.684
I	43.184	21.239	23.098	19.966	9.949	63.269	180.704
II	24.714	13.302	13.325	11.541	6.236	31.520	100.639
III	57.587	28.754	31.284	24.945	11.538	68.036	222.145
IV	32.339	17.894	16.778	15.060	8.199	58.926	149.196
2021	192.172	107.695	101.578	88.545	63.867	230.910	784.766
I	34.479	18.303	18.333	15.837	9.164	58.209	154.324
II	36.753	23.403	19.511	17.681	11.506	52.226	161.081
III	63.614	33.295	34.237	28.908	23.500	66.615	250.169
IV	57.326	32.694	29.497	26.118	19.696	53.860	219.192
2022	215.385	118.032	115.011	101.903	46.878	251.492	848.702
I	45.873	23.779	24.176	21.215	11.359	60.823	187.224
II	69.480	37.390	37.743	31.280	17.816	62.680	256.389
III	55.853	29.661	30.042	27.478	10.732	71.291	225.057
IV	44.179	27.203	23.051	21.930	6.971	56.698	180.032
2023	205.271	119.928	108.814	97.644	24.958	256.765	813.379
I	46.288	26.482	25.047	22.419	7.534	68.242	196.011
II	54.410	31.673	29.338	26.070	6.843	54.298	202.632
III	58.257	32.890	30.342	27.597	5.572	77.884	232.543
IV	46.316	28.882	24.087	21.558	5.007	56.342	182.192
2024	51.112	30.879	27.011	24.051	9.573	73.157	215.785
I	51.112	30.879	27.011	24.051	9.573	73.157	215.785
Variación %							
I 2024 / I 2023	10,4%	16,6%	7,8%	7,3%	27,1%	7,2%	10,1%
I 2024 / IV 2023	10,4%	6,9%	12,1%	11,6%	91,2%	29,8%	18,4%
2024 / 2023	10,4%	16,6%	7,8%	7,3%	27,1%	7,2%	10,1%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023



**Ministerio
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Carne Enfriada* (US\$/Tn.)							
Periodo	Bife angosto	Bife ancho	Corazon de cuadril	Lomo	Nalga de adentro	Otros cortes	Total
2017	12.035	10.423	11.874	12.527	5.684	6.225	9.350
I	11.441	9.792	11.073	11.970	5.390	6.205	8.943
II	11.296	9.906	11.094	11.781	5.500	6.041	8.659
III	12.667	10.962	12.560	13.175	5.964	6.325	9.856
IV	12.570	10.881	12.627	13.058	6.053	6.349	9.903
2018	10.629	9.499	10.593	11.105	5.599	6.063	8.521
I	11.205	9.755	11.144	11.635	5.835	6.398	9.072
II	11.048	10.195	10.981	11.565	5.794	6.348	8.877
III	10.202	9.277	10.146	10.671	5.450	5.889	8.174
IV	10.208	8.921	10.228	10.687	5.316	5.769	8.130
2019	10.150	9.479	10.077	10.668	5.719	6.303	8.469
I	9.888	8.854	9.856	10.462	5.371	5.981	8.058
II	11.460	10.641	11.347	11.893	5.560	6.117	9.108
III	10.248	9.554	10.103	10.693	6.005	6.541	8.523
IV	9.220	8.913	9.146	9.790	5.912	6.523	8.196
2020	9.023	8.526	8.948	9.519	5.508	5.804	7.359
I	9.595	9.003	9.473	10.209	5.743	6.351	7.874
II	8.213	8.040	8.170	8.827	5.628	5.687	7.061
III	10.115	9.319	10.076	10.463	5.511	5.621	7.804
IV	7.543	7.384	7.399	8.073	5.163	5.561	6.479
2021	10.165	9.818	10.128	10.835	6.326	6.493	8.372
I	8.462	8.038	8.383	8.969	5.502	5.906	7.071
II	9.167	9.233	9.091	9.899	5.928	6.029	7.641
III	10.693	10.270	10.687	11.356	6.635	6.954	8.915
IV	11.765	11.214	11.834	12.589	6.681	7.219	9.629
2022	10.651	10.240	10.713	11.525	5.947	7.442	9.126
I	10.749	10.201	10.794	11.535	6.396	7.269	8.992
II	12.959	12.395	13.061	13.626	6.584	7.997	10.635
III	10.420	9.938	10.396	11.499	5.553	7.804	9.115
IV	8.441	8.516	8.486	9.464	4.749	6.707	7.699
2023	10.032	9.389	10.068	10.876	5.227	6.562	8.392
I	9.551	8.726	9.633	10.477	4.975	6.428	7.919
II	11.028	10.436	10.977	11.687	5.402	7.073	9.289
III	10.162	9.276	10.249	11.081	5.263	6.530	8.391
IV	9.359	9.145	9.354	10.183	5.355	6.323	8.046
2024	9.894	9.122	9.922	10.795	5.583	6.249	8.015
I	9.894	9.122	9.922	10.795	5.583	6.249	8.015
Variación %							
I 2024 / I 2023	3,6%	4,5%	3,0%	3,0%	12,2%	-2,8%	1,2%
I 2024 / IV 2023	5,7%	-0,3%	6,1%	6,0%	4,3%	-1,2%	-0,4%
2024 / 2023	3,6%	4,5%	3,0%	3,0%	12,2%	-2,8%	1,2%

DATOS PROVISORIOS SUJETOS A REVISIÓN

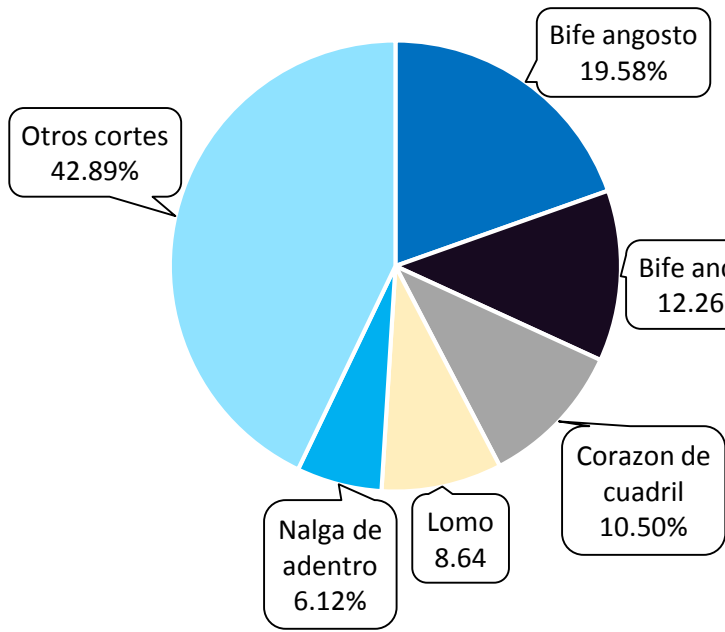
* Se toma como referencia los cinco principales cortes exportados del año 2023



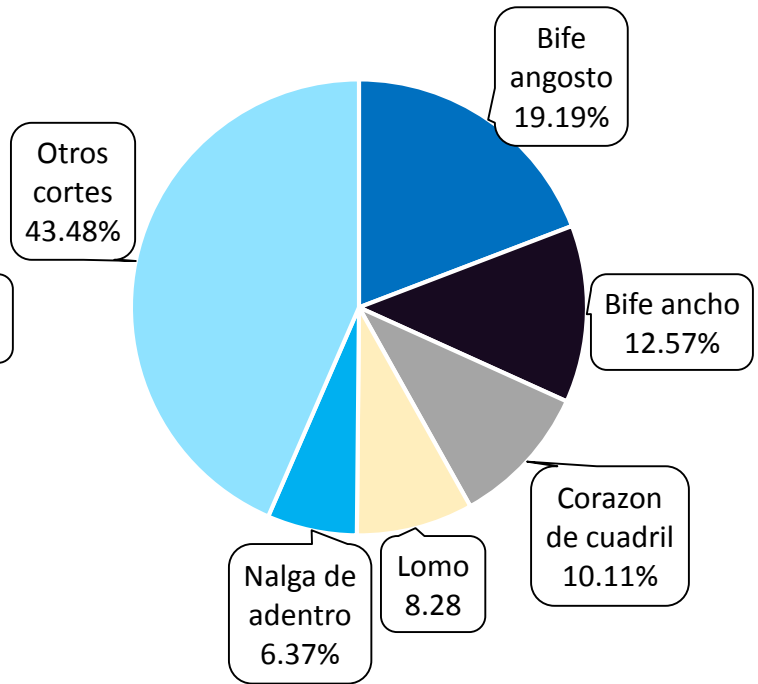
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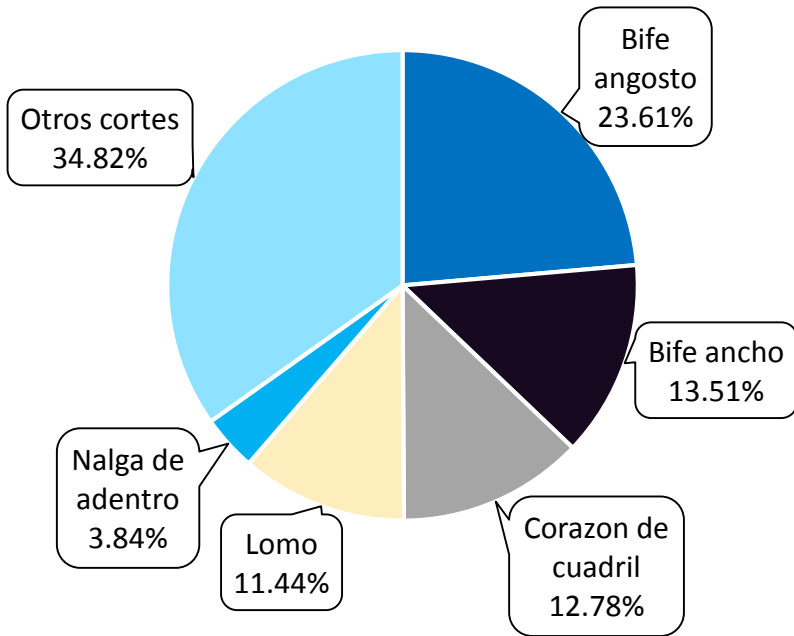
Carne Enfriada, Trimestre I 2023 Toneladas



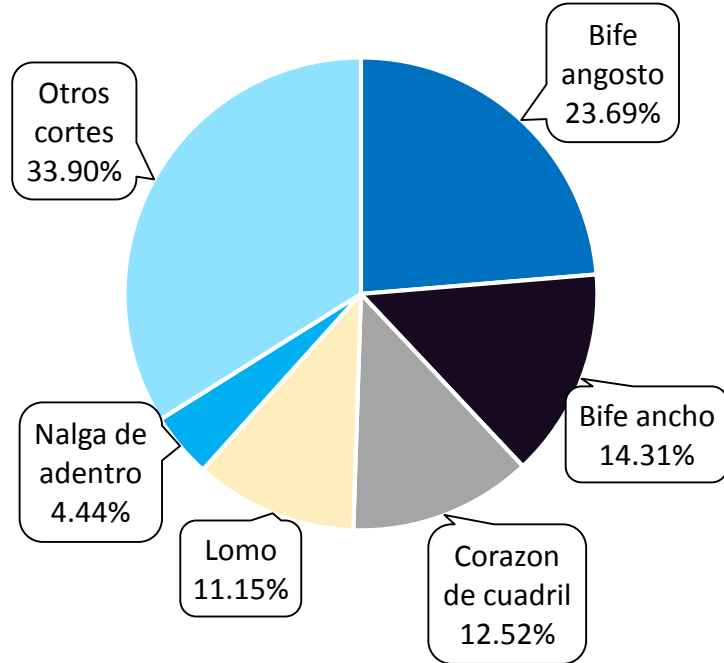
Carne Enfriada, Trimestre I 2024, Toneladas



Carne Enfriada, Trimestre I 2023, Miles de Dólares



Carne Enfriada, Trimestre I 2024, Miles de Dólares



Carne congelada por corte

Carne Congelada* (Tn. peso producto)							
Periodo	Cuartos delanteros, incluso incompletos	Brazuelo y Garrón	Cuartos traseros, incluso incompletos	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	10.034	19.768	1.461	6.717	6.364	94.089	138.433
I	1.109	4.120	268	1.046	1.376	21.815	29.734
II	2.175	4.898	354	1.155	979	19.458	29.020
III	3.349	5.224	451	1.726	1.640	25.273	37.663
IV	3.401	5.526	388	2.790	2.369	27.543	42.017
2018	37.839	26.836	6.932	30.493	14.336	171.330	287.765
I	5.704	5.726	428	3.611	2.932	35.932	54.332
II	8.620	6.150	2.012	5.614	3.036	35.452	60.883
III	11.649	6.865	2.536	9.670	3.728	45.118	79.566
IV	11.867	8.095	1.956	11.598	4.640	54.828	92.983
2019	62.358	37.107	22.417	53.258	21.936	279.019	476.094
I	9.940	6.968	2.346	9.330	3.933	46.113	78.630
II	14.739	8.999	5.021	11.619	5.215	63.728	109.321
III	17.087	9.960	6.126	14.567	5.960	75.138	128.837
IV	20.591	11.180	8.924	17.742	6.828	94.040	159.306
2020	75.871	38.022	32.049	59.631	20.411	287.512	513.496
I	12.864	7.919	4.554	11.553	4.002	54.315	95.206
II	22.633	10.129	9.761	14.531	5.204	76.690	138.948
III	23.609	9.430	8.323	17.763	5.323	69.827	134.275
IV	16.765	10.543	9.412	15.785	5.882	86.681	145.067
2021	60.204	36.586	34.988	36.701	19.181	210.070	397.729
I	12.747	8.503	7.821	10.060	4.635	70.840	114.606
II	15.386	8.515	9.610	8.310	4.552	63.304	109.676
III	16.405	9.883	8.699	8.712	5.128	38.610	87.437
IV	15.666	9.686	8.858	9.619	4.866	37.697	86.391
2022	80.288	44.764	45.898	42.686	22.354	206.445	442.434
I	17.340	9.775	9.762	9.333	4.959	42.273	93.443
II	23.274	11.058	14.552	9.584	5.418	51.125	115.011
III	20.362	12.374	13.092	10.301	6.313	60.336	122.778
IV	19.311	11.557	8.492	13.468	5.663	52.711	111.203
2023	75.599	44.628	45.574	43.225	23.717	243.379	476.123
I	19.490	10.240	11.011	10.178	5.395	52.654	108.968
II	21.453	11.296	13.887	10.183	5.597	58.909	121.325
III	19.261	11.848	11.538	11.577	6.065	64.703	124.992
IV	15.395	11.244	9.138	11.287	6.660	67.113	120.838
2024	13.575	11.490	9.616	10.333	6.655	89.352	141.020
I	13.575	11.490	9.616	10.333	6.655	89.352	141.020
Variación %							
I 2024 / I 2023	-30,3%	12,2%	-12,7%	1,5%	23,4%	69,7%	29,4%
I 2024 / IV 2023	-11,8%	2,2%	5,2%	-8,5%	-0,1%	33,1%	16,7%
2024 / 2023	-30,3%	12,2%	-12,7%	1,5%	23,4%	69,7%	29,4%

DATOS PROVISORIOS SUJETOS A REVISION

* Se toma como referencia los cinco principales cortes exportados del año 2023



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Carne Congelada* (Miles de US\$)							
Periodo	Cuartos delanteros, incluso incompletos	Brazuelo y Garrón	Cuartos traseros, incluso incompletos	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	33.807	87.840	5.077	18.439	29.802	463.770	638.736
I	3.424	18.318	909	2.358	6.197	105.896	137.102
II	7.017	20.941	1.213	3.125	4.423	91.358	128.078
III	11.210	23.054	1.489	4.754	7.617	127.711	175.835
IV	12.156	25.526	1.466	8.202	11.565	138.805	197.720
2018	130.271	126.393	25.163	85.677	66.972	794.626	1.229.101
I	20.678	26.685	1.615	10.668	13.923	180.441	254.010
II	30.499	29.093	7.438	16.300	14.679	166.614	264.625
III	38.842	32.169	8.920	26.644	17.137	207.529	331.241
IV	40.252	38.446	7.189	32.064	21.232	240.042	379.225
2019	266.476	208.881	107.827	175.785	119.979	1.449.743	2.328.691
I	35.295	35.417	9.357	26.710	18.479	217.229	342.488
II	58.361	47.743	22.031	36.106	26.606	309.371	500.217
III	73.504	56.022	29.106	46.713	32.995	391.105	629.445
IV	99.316	69.699	47.333	66.256	41.899	532.038	856.541
2020	265.658	183.616	117.239	166.179	94.033	1.215.643	2.042.367
I	49.527	40.705	18.686	35.451	20.315	266.786	431.471
II	84.077	48.961	37.611	42.741	24.561	331.153	569.103
III	76.848	43.289	28.267	45.348	23.123	279.002	495.876
IV	55.206	50.661	32.674	42.640	26.035	338.702	545.918
2021	251.648	231.393	144.288	114.314	103.938	1.005.512	1.851.093
I	42.446	42.789	26.850	26.957	20.731	286.005	445.779
II	55.236	45.587	34.960	23.237	21.500	265.352	445.873
III	74.885	68.944	39.532	29.286	30.245	226.081	468.974
IV	79.081	74.072	42.946	34.834	31.462	229.360	491.754
2022	385.241	320.359	221.253	146.364	137.578	1.225.617	2.436.411
I	89.733	76.757	47.280	33.652	32.601	264.723	544.745
II	122.790	88.393	75.647	36.912	37.011	324.338	685.092
III	102.068	91.013	65.801	37.965	40.358	380.002	717.207
IV	70.649	64.196	32.525	37.835	27.608	256.554	489.367
2023	242.653	207.263	148.818	99.183	100.627	1.040.161	1.838.705
I	64.934	51.572	36.613	24.722	23.879	236.706	438.425
II	75.497	58.103	50.103	26.498	26.133	268.703	505.037
III	58.011	50.812	35.240	25.215	24.516	274.925	468.718
IV	44.211	46.776	26.862	22.749	26.100	259.826	426.525
2024	52.395	61.019	37.913	25.083	33.131	290.130	499.671
I	39.055	47.253	27.777	19.855	26.382	339.350	499.671
Variación %							
I 2024 / I 2023	-39,9%	-8,4%	-24,1%	-19,7%	10,5%	43,4%	14,0%
I 2024 / IV 2023	-11,7%	1,0%	3,4%	-12,7%	1,1%	30,6%	17,1%
2024 / 2023	-19,3%	18,3%	3,6%	1,5%	38,7%	22,6%	14,0%

DATOS PROVISORIOS SUJETOS A REVISIÓN

* Se toma como referencia los cinco principales cortes exportados del año 2023



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Carne Congelada* (US\$/Tn.)							
Periodo	Cuartos delanteros, incluso incompletos	Brazuelo y Garrón	Cuartos traseros, incluso incompletos	Recortes de troceo (Trimming)	Bola de Lomo	Otros cortes	Total
2017	3.369	4.443	2.745	3.475	4.683	4.929	4.614
I	3.089	4.446	2.253	3.389	4.505	4.854	4.611
II	3.226	4.275	2.706	3.428	4.519	4.695	4.414
III	3.347	4.414	2.755	3.303	4.644	5.053	4.669
IV	3.574	4.619	2.940	3.778	4.881	5.040	4.706
2018	3.443	4.710	2.810	3.630	4.672	4.638	4.271
I	3.625	4.660	2.954	3.778	4.749	5.022	4.675
II	3.538	4.731	2.904	3.697	4.835	4.700	4.346
III	3.334	4.686	2.755	3.517	4.597	4.600	4.163
IV	3.392	4.750	2.765	3.676	4.576	4.378	4.078
2019	4.273	5.629	3.301	4.810	5.470	5.196	4.891
I	3.551	5.083	2.863	3.989	4.699	4.711	4.356
II	3.959	5.305	3.107	4.388	5.102	4.855	4.576
III	4.302	5.625	3.207	4.751	5.536	5.205	4.886
IV	4.823	6.234	3.734	5.304	6.136	5.658	5.377
2020	3.501	4.829	2.787	3.658	4.607	4.228	3.977
I	3.850	5.140	3.069	4.104	5.076	4.912	4.532
II	3.715	4.834	2.941	3.853	4.720	4.318	4.096
III	3.255	4.590	2.553	3.396	4.344	3.996	3.693
IV	3.293	4.805	2.701	3.472	4.426	3.907	3.763
2021	4.180	6.325	3.115	4.124	5.419	4.787	4.654
I	3.330	5.033	2.680	3.433	4.472	4.037	3.890
II	3.590	5.354	2.796	3.638	4.723	4.192	4.065
III	4.565	6.976	3.362	4.544	5.899	5.855	5.364
IV	5.048	7.648	3.621	4.848	6.466	6.084	5.692
2022	4.798	7.157	3.429	4.820	6.155	5.937	5.507
I	5.175	7.853	3.606	4.843	6.574	6.262	5.830
II	5.276	7.994	3.851	5.198	6.831	6.344	5.957
III	5.013	7.355	3.686	5.026	6.393	6.298	5.842
IV	3.658	5.554	2.809	3.830	4.875	4.867	4.401
2023	3.210	4.644	2.295	3.265	4.243	4.274	3.862
I	3.332	5.036	2.429	3.325	4.426	4.495	4.023
II	3.519	5.144	2.602	3.608	4.669	4.561	4.163
III	3.012	4.289	2.178	3.054	4.042	4.249	3.750
IV	2.872	4.160	2.015	2.940	3.919	3.871	3.530
2024	3.860	5.311	2.427	3.943	4.979	3.247	3.543
I	2.877	4.113	1.921	2.889	3.964	3.798	3.543
Variación %							
I 2024 / I 2023	-13,6%	-18,3%	-20,9%	-13,1%	-10,4%	-15,5%	-11,9%
I 2024 / IV 2023	0,2%	-1,1%	-4,7%	-1,7%	1,2%	-1,9%	0,4%
2024 / 2023	15,9%	5,4%	-0,1%	18,6%	12,5%	-27,8%	-11,9%

DATOS PROVISORIOS SUJETOS A REVISION

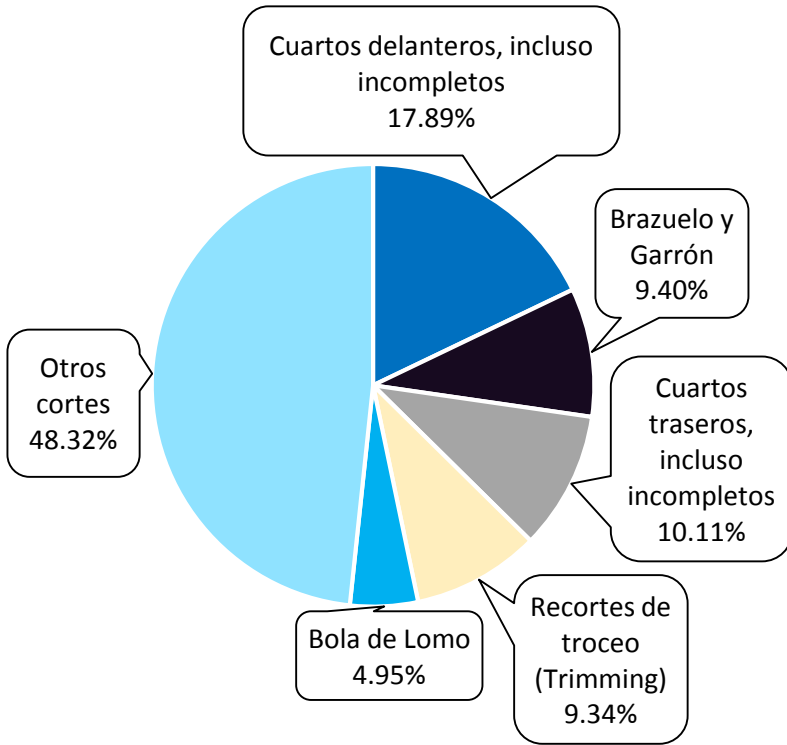
* Se toma como referencia los cinco principales cortes exportados del año 2023



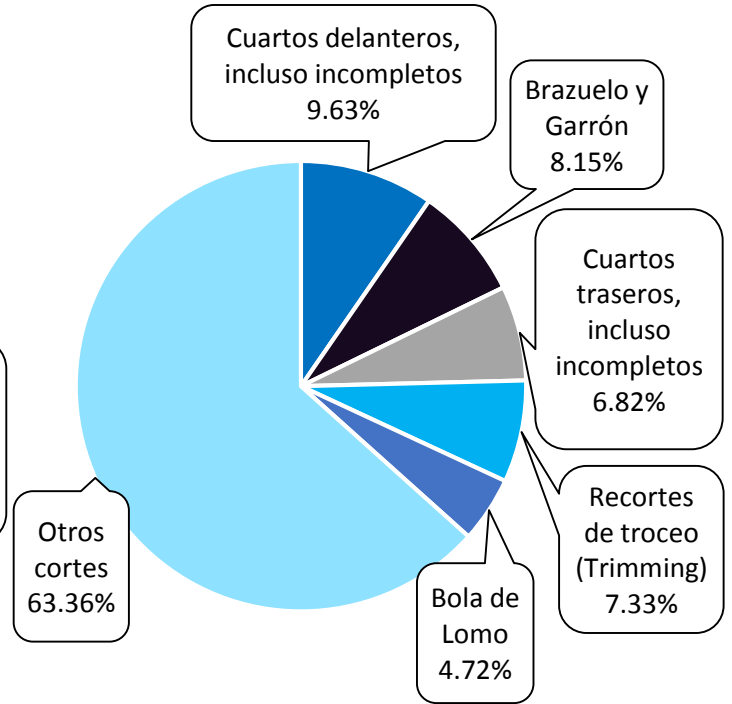
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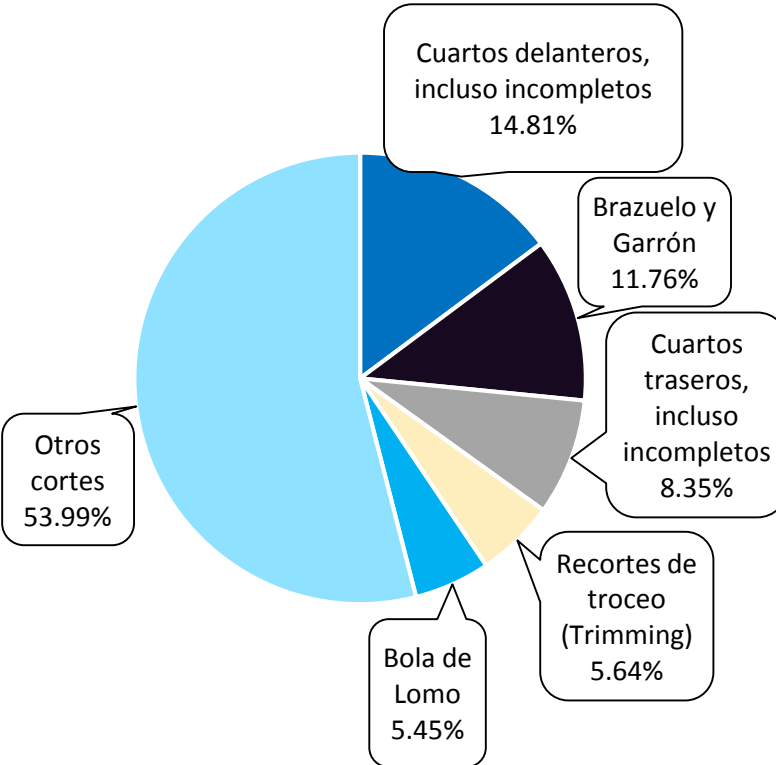
Carne Congelada, Trimestre I 2023, Toneladas



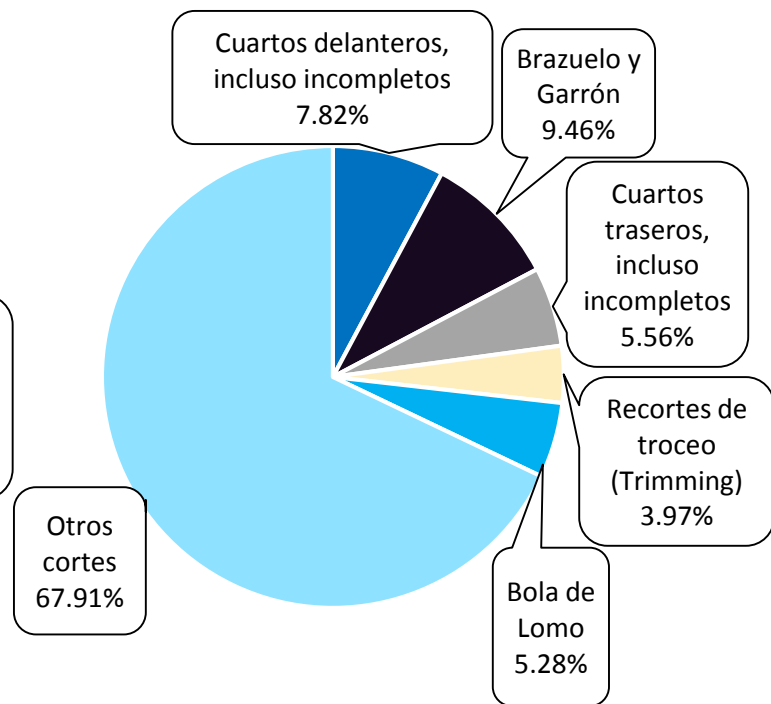
Carne Congelada, Trimestre I 2024, Toneladas



Carne Congelada, Trimestre I 2023, Miles de Dólares



Carne Congelada, Trimestre I 2024, Miles de Dólares



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COORDINACIÓN DE ANÁLISIS PECUARIO

Responsables técnicos:

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