



United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
WAP 12-04
December 2004

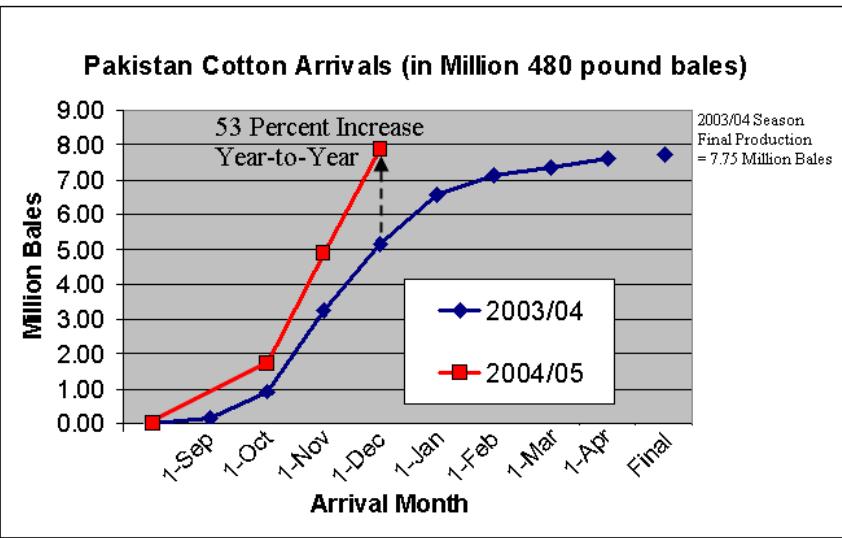
World Agricultural Production

Pakistan: Record Cotton Crop Being Delivered

Pakistan's 2004/05 cotton production is forecast at a record 10.0 million bales, up 0.75 million from last month and up 2.25 million from last year. The area forecast is 3.2 million hectares, unchanged from last month, but up 0.1 million from last year. Pakistan cotton area is at a record level and increased this season in response to higher cotton prices earlier this year.

The below normal precipitation amounts received this season turned out to be a boon for the Pakistan cotton crop. In Pakistan, and other South Asian cotton areas, the crop often performs better with a lower rainfall seasonal pattern. Generally, average to above-average rainfall amounts, particularly in September, are highly

correlated with higher pest incidence. This season the weak monsoon, combined with adequate irrigation supplies and favorable temperatures created positive growing conditions which are now evidenced in the arrival and ginning figures recently released. In a recent report from the Pakistan Cotton Ginters Association (PCGA), data showed December 1st arrivals far outpacing the previous record set in 2003. As of December 1, 2004, over 7.87 million (480 lb.) bales of the cotton crop reached the gineries, a year-to-year increase of 53 percent. (*For more information, contact Jim Crutchfield at 202-690-0135.*)



India: Record Cotton Production Estimated

India's 2004/05 cotton production is forecast at a record 15.0 million bales, up 0.8 million from last month and up 1.2 million from last year. The area forecast is 9.0 million hectares, up 0.3 million from last month and up 1.2 million from last year. The India cotton area has increased in response to higher domestic cotton prices this year. Upward revisions in area are reported in the states of Andhra Pradesh, Maharashtra, and Gujarat. As a result of this season's unusual monsoon rainfall pattern, sowing in these states was extended through early September compared to the normal end of sowing in late-July. Despite deficient mid-monsoon rainfall,

weather during August and September improved and favored crop development. The current cotton yield forecast of 363 kilograms per hectare is below the record set last year when ideal weather prevailed in nearly all cotton-producing states. This season's yield forecast is above average due to greater use of high yielding and Bt cotton varieties throughout India. In addition, this season's alternating periods of precipitation followed by several days of sunshine were unfavorable for pest proliferation. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

World: Cottonseed Estimates Rise On Harvest Information

World cottonseed production for 2004/05 is estimated higher this month at 42.9 million tons, up 2 percent from last month and up 21 percent from last year. Harvest results for cotton in many countries are coming in higher than expected, and cottonseed estimates are therefore being raised. The largest increases this month are a 340,000-ton cottonseed increase in India and a 320,000-ton increase in Pakistan. High world cotton prices last year induced cotton plantings. The 2003/04 Cotlook A Index (the cheapest five of eligible price quotations from regional markets) averaged 68.30 and reached a high of over 79.75 in October 2003. The precipitous drop in world cotton prices in June and July 2004, down to an average 55.70 in July, came too late to dissuade northern hemisphere farmers from planting. Favorable weather in many countries has also raised yields. World cottonseed yield for 2004/05 is estimated at 1.23 tons per hectare, up from 1.14 tons per hectare in 2003/04. (*For more information, contact Paul Provance at 202-720-0881.*)

Australia: Drought Takes Its Toll on Wheat Crop

Australia's 2004/05 wheat production is forecast at 21.5 million tons, down 1.0 million from last month and down 3.4 million from last year. The 2004/05 Australia wheat area forecast is 12.2 million hectares, unchanged from last month, but down 0.2 million from last year. The yield forecast of 1.76 tons per hectare is below last year and the five-year average. Australia's main wheat-producing regions have received below-normal rainfall this season. Although favorable rains occurred during August, the positive conditions were short lived with October weather being mostly unfavorable. Given the lack of sub-soil moisture for several months, this season's crop needed favorable spring rains that failed to materialize. The early-November rains in the southern growing areas only partially offset the negative consequences of an extended dry spring in the wheat areas. Wheat crops in parts of Victoria, South Australia, and New South Wales experienced record high temperatures accompanied by high winds in October. Parts of Australia, especially New South Wales, have remained in a drought pattern since the drought of 2002. While Western Australia has been spared the extreme conditions, the lack of rain since mid-September has reduced yield potential. Wheat crops in the driest areas are being cut for hay. Wheat harvest is complete in Queensland and is in full swing in the other states. (*For more information, contact Jim Crutchfield at 202-690-0135.*)

Canada: 2004/05 Wheat and Rapeseed Production Estimate Increased

Canada's 2004/05 wheat production is estimated at 25.9 million tons, up 8 percent from last month and up 10 percent from last year. In addition, rapeseed production is estimated at 7.7 million tons, up 10 percent from last month and up 14 percent from last year. Canada

experienced an unusually cool and wet growing season this year, which delayed crop maturation well beyond the normal period. Favorable moisture conditions, however, boosted overall crop yields to well above average levels and set the stage for significant increases in overall production. Early frosts, heavy rain and snow plagued mature grain and oilseed crops causing significant quality problems and harvest delays. Snow in particular blanketed a sizable portion of grain growing region of Alberta and Saskatchewan in October, bringing the 2004 harvest to a premature standstill. Given these conditions, many crops were expected to lie unharvested until the spring. However, in November an unusually warm and dry weather pattern developed which allowed many producers to both finish harvesting their 2004/05 crops while also advancing their fall fieldwork for next years crops. Official estimates now indicate that 98 percent of the 2004/05 wheat crop has been successfully harvested. Field reports also indicate that the season's ample moisture and mild growing conditions led to significantly higher crop yields than was earlier expected. (*For more information, contact Michael Shean at 202-720-7366.*)

Russia: Lower Estimated Yield for Barley

Russian barley production for 2004/05 is estimated at 17.5 million tons, down 1.0 million from last month and down 0.5 million from last year. The revision is based on a slight reduction in estimated yield. Area is estimated at 10.0 million hectares against 10.0 million last year. The grain harvest is virtually complete; according to official harvest data, 83.7 million tons of grain (bunker weight, prior to cleaning and drying) was harvested by November 16 from over 95 percent of the sown area. Wheat production is estimated at 44.5 million tons, unchanged from last month, but up 10.4 million from last year. (*For more information, contact Mark Lindeman at 202-690-0143.*)

Ukraine: Highest Corn Harvest Since 1988

Ukrainian corn production for 2004/05 is estimated at 8.0 million tons, up 1.4 million from last month and up 1.2 million from last year. This year's harvest is the highest since 1988/89, when output reached 8.6 million tons. The estimated yield of 4.0 tons per hectare narrowly exceeds the previous record of 3.96 tons per hectare recorded in 1997/98. The crop benefited from a cool, wet growing season and suitable harvest weather. (*For more information, contact Mark Lindeman at 202-690-0143.*)

China: Record Soybean Area and Production Expected in 2004/05

China's 2004/05 soybean production is estimated at a record 18.0 million tons, up 0.5 million from last month and 2.6 million from last year. Soybean area is estimated at a record 9.8 million hectares, up 5 percent from a year ago. The estimated yield of 1.84 tons per hectare is up 11 percent from last year and close to the long-term trend. Favorable autumn weather in most parts of the country raised soybean yields above earlier expectations. In the Northeast, scattered showers in September and October may have caused some harvesting delays, but temperatures were warmer than normal and most soybeans were harvested before the arrival of the first hard frost. Warm and mostly dry autumn weather also favored soybean maturation and harvest on the North China Plain, in contrast to last year's excessive rain and flooding. A serious autumn drought may have lowered soybean yields in the Yangtze River basin and southern China, but higher production in other areas is expected to offset any losses.

Heilongjiang province in Northeast China accounts for 35 to 40 percent of China's total soybean production. In 2003/04 it produced a near-record 5.6 million tons of soybeans from a record 3.4 million hectares. According to preliminary estimates by the China National Grain and Oil Information Center, area increased to 3.5 million hectares in 2004/05 and production is expected to reach a record 6.65 million tons. To put it in perspective, Heilongjiang province would rank 6th in the world in soybean production behind the US, Brazil, Argentina, China, and India. (*For more information, contact Paulette Sandene at 202-690-0133.*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-417), December 10, 2004.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on January 12, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia						South America		Selected Other			All Others
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey		
---Million metric tons---																				
<u>Wheat</u>																				
2002/03	566.92	523.22	43.71	16.20	2.90	124.48	50.55	20.56	90.29	71.81	0.00	18.23	0.00	12.30	2.93	10.13	2.32	16.80	83.73	
2003/04 prel.	551.39	487.58	63.81	23.55	2.90	106.45	34.10	3.60	86.49	65.10	0.00	19.19	0.00	13.50	5.85	24.92	1.54	16.80	83.58	
2004/05 proj.																				
Nov.	616.94	558.21	58.74	24.00	2.50	134.50	44.50	17.50	90.00	72.06	0.00	19.00	0.00	15.00	5.80	22.50	2.00	17.70	91.15	
Dec.	618.26	559.53	58.74	25.85	2.50	135.30	44.50	17.50	90.00	72.06	0.00	19.00	0.00	15.00	5.80	21.50	1.80	17.70	91.02	
<u>Coarse Grains</u>																				
2002/03	872.06	628.34	243.72	19.89	26.49	137.45	33.40	17.11	130.73	25.66	6.10	1.85	4.55	19.45	47.10	6.65	10.13	9.96	131.84	
2003/04 prel.	906.36	630.64	275.73	26.33	30.10	121.85	30.50	15.60	124.64	37.26	6.30	1.85	4.38	16.44	44.88	12.44	10.36	10.34	137.37	
2004/05 proj.																				
Nov.	984.69	666.49	318.19	25.68	27.45	145.67	30.60	20.70	134.83	29.87	6.30	1.98	4.55	19.30	44.90	10.86	9.78	10.75	143.30	
Dec.	988.87	670.68	318.19	26.54	28.30	145.95	29.90	22.10	135.35	29.87	6.30	1.98	4.55	19.30	44.90	10.56	10.18	10.75	144.18	
<u>Rice (Milled)</u>																				
2002/03	377.81	371.27	6.54	0.00	0.13	1.65	0.31	0.05	122.18	72.70	33.41	4.48	17.20	0.47	7.05	0.28	0.00	0.23	111.13	
2003/04 prel.	389.11	382.71	6.40	0.00	0.20	1.69	0.30	0.06	112.46	87.00	35.02	4.90	18.01	0.64	8.71	0.38	0.00	0.27	113.07	
2004/05 proj.																				
Nov.	398.25	391.03	7.23	0.00	0.18	1.74	0.30	0.05	126.00	83.00	34.99	5.00	17.60	0.64	7.90	0.40	0.00	0.35	112.88	
Dec.	398.10	390.87	7.23	0.00	0.18	1.76	0.30	0.05	126.00	83.00	34.99	5.00	17.40	0.64	7.90	0.40	0.00	0.35	112.90	
<u>Total Grains 1/</u>																				
2002/03	1,816.79	1,522.83	293.96	36.09	29.52	263.58	84.26	37.72	343.20	170.17	39.51	24.56	21.75	32.21	57.07	17.06	12.45	26.99	326.69	
2003/04 prel.	1,846.86	1,500.93	345.94	49.88	33.20	229.99	64.90	19.26	323.59	189.36	41.32	25.94	22.39	30.58	59.44	37.75	11.90	27.41	334.02	
2004/05 proj.																				
Nov.	1,999.88	1,615.73	384.16	49.68	30.13	281.90	75.40	38.25	350.83	184.93	41.29	25.98	22.15	34.94	58.60	33.76	11.78	28.80	347.32	
Dec.	2,005.24	1,621.08	384.16	52.39	30.98	283.00	74.70	39.65	351.35	184.93	41.29	25.98	21.95	34.94	58.60	32.46	11.98	28.80	348.09	
<u>Oilseeds 2/</u>																				
2002/03	329.59	245.65	83.94	6.67	0.24	16.88	4.22	3.46	52.68	18.83	1.88	3.80	0.38	39.62	53.68	1.49	0.87	2.35	38.63	
2003/04 prel.	336.73	260.13	76.60	9.18	0.34	16.26	5.44	4.54	50.72	28.86	1.97	3.76	0.34	37.70	55.08	2.31	1.02	2.05	40.58	
2004/05 proj.																				
Nov.	388.52	291.73	96.79	10.06	0.41	19.83	4.97	3.61	58.71	28.18	2.05	4.50	0.40	43.07	67.08	2.39	1.05	2.12	43.31	
Dec.	390.54	293.66	96.88	10.89	0.41	19.74	4.97	3.51	59.21	28.52	2.05	4.82	0.40	43.07	67.01	2.27	1.05	2.12	43.65	
---Million 480 pound bales---																				
<u>Cotton</u>																				
2002/03	88.31	71.10	17.21	0.00	0.21	0.28	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.68	0.07	4.18	24.80	
2003/04 prel.	94.78	76.52	18.26	0.00	0.36	0.24	0.00	0.00	18.26	13.80	0.04	7.75	0.06	0.52	5.85	1.70	0.13	4.10	23.74	
2004/05 proj.																				
Nov.	111.73	89.18	22.55	0.00	0.55	0.50	0.00	0.00	22.55	14.20	0.04	9.25	0.06	0.78	5.85	2.30	0.09	4.25	28.77	
Dec.	114.02	91.21	22.82	0.00	0.55	0.50	0.00	0.00	22.82	15.00	0.04	10.00	0.06	0.78	5.85	2.40	0.09	4.25	28.88	

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	214.08	210.17	217.24	217.40	2.65	2.62	2.84	2.84	566.92	551.39	616.94	618.26	1.32	0.21	66.87	12.13
United States	18.54	21.47	20.23	20.23	2.36	2.97	2.90	2.90	43.71	63.81	58.74	58.74	0.00	0.00	-5.08	-7.95
Total Foreign	195.54	188.70	197.01	197.17	2.68	2.58	2.83	2.84	523.22	487.58	558.21	559.53	1.32	0.24	71.95	14.76
North & South America																
Canada	8.84	10.47	9.80	9.87	1.83	2.25	2.45	2.62	16.20	23.55	24.00	25.85	1.85	7.71	2.30	9.76
Mexico	0.63	0.62	0.50	0.50	4.60	4.68	5.00	5.00	2.90	2.90	2.50	2.50	0.00	0.00	-0.40	-13.79
Argentina	5.90	5.70	6.10	6.10	2.08	2.37	2.46	2.46	12.30	13.50	15.00	15.00	0.00	0.00	1.50	11.11
Brazil	2.04	2.50	2.75	2.75	1.43	2.35	2.11	2.11	2.93	5.85	5.80	5.80	0.00	0.00	-0.05	-0.87
Europe																
EU - 25	23.31	21.88	23.21	23.24	5.34	4.86	5.80	5.82	124.48	106.45	134.50	135.30	0.80	0.59	28.85	27.10
EU - 15	17.96	16.92	17.80	17.83	5.79	5.34	6.21	6.25	103.89	90.38	110.53	111.33	0.80	0.72	20.95	23.17
France	5.23	4.88	5.20	5.20	7.44	6.25	7.60	7.63	38.93	30.48	39.50	39.65	0.15	0.38	9.18	30.11
United Kingdom	2.00	1.84	1.99	1.99	8.00	7.78	7.89	7.89	15.97	14.29	15.70	15.70	0.00	0.00	1.41	9.88
Germany	3.02	2.97	3.20	3.20	6.90	6.51	7.81	7.81	20.82	19.30	25.00	25.00	0.00	0.00	5.70	29.53
NMS - 10	5.36	4.96	5.41	5.41	3.84	3.24	4.43	4.43	20.59	16.07	23.97	23.97	0.00	0.00	7.90	49.18
Poland	2.41	2.31	2.40	2.40	3.85	3.40	3.96	3.96	9.30	7.86	9.50	9.50	0.00	0.00	1.64	20.90
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	5.04	5.04	3.90	2.90	5.80	5.80	0.00	0.00	2.90	100.00
Other Europe																
Bulgaria	1.15	0.75	0.93	0.94	3.00	2.27	3.55	3.72	3.45	1.70	3.30	3.50	0.20	6.06	1.80	105.88
Romania	2.19	1.50	1.80	1.80	1.96	1.33	3.61	3.61	4.30	2.00	6.50	6.50	0.00	0.00	4.50	225.00
Russian Fed.	25.70	22.15	24.10	24.10	1.97	1.54	1.85	1.85	50.55	34.10	44.50	44.50	0.00	0.00	10.40	30.50
Ukraine	6.75	2.50	5.65	5.65	3.05	1.44	3.10	3.10	20.56	3.60	17.50	17.50	0.00	0.00	13.90	386.11
Kazakhstan	11.50	11.30	11.80	11.80	1.10	1.02	0.85	0.85	12.60	11.50	10.00	10.00	0.00	0.00	-1.50	-13.04
Asia & Oceania																
Australia	11.05	12.40	12.20	12.20	0.92	2.01	1.84	1.76	10.13	24.92	22.50	21.50	-1.00	-4.44	-3.42	-13.72
Bangladesh	0.71	0.70	0.70	0.70	2.14	2.14	2.14	2.14	1.51	1.50	1.50	1.50	0.00	0.00	0.00	0.00
China	23.91	22.00	21.50	21.50	3.78	3.93	4.19	4.19	90.29	86.49	90.00	90.00	0.00	0.00	3.51	4.06
India	25.90	25.90	27.30	27.30	2.77	2.51	2.64	2.64	71.81	65.10	72.06	72.06	0.00	0.00	6.96	10.69
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.06	2.06	16.80	16.80	17.70	17.70	0.00	0.00	0.90	5.36
Africa																
Algeria	1.40	2.76	2.00	2.00	1.07	1.08	1.30	1.30	1.50	2.97	2.60	2.60	0.00	0.00	-0.37	-12.46
Morocco	2.63	2.99	3.06	3.06	1.28	1.72	1.80	1.80	3.36	5.15	5.50	5.50	0.00	0.00	0.35	6.86
South Africa	0.94	0.75	0.85	0.85	2.47	2.06	2.35	2.12	2.32	1.54	2.00	1.80	-0.20	-10.00	0.26	16.88
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77
Others	16.74	17.36	17.84	17.89	2.17	2.18	2.25	2.22	36.31	37.87	40.10	39.77	-0.33	-0.82	1.91	5.03

December 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year						
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	292.34	303.09	299.38	299.81	2.98	2.99	3.29	3.30	872.06	906.36	984.69	988.87	4.19	0.43	82.51	9.10
United States	33.55	34.89	34.80	34.80	7.26	7.90	9.14	9.14	243.72	275.73	318.19	318.19	0.00	0.00	42.47	15.40
Total Foreign	258.79	268.21	264.58	265.01	2.43	2.35	2.52	2.53	628.34	630.64	666.49	670.68	4.19	0.63	40.04	6.35
North & South America																
Canada	6.22	7.53	7.07	6.74	3.20	3.49	3.63	3.94	19.89	26.33	25.68	26.54	0.86	3.33	0.21	0.79
Mexico	9.29	10.04	9.85	10.30	2.85	3.00	2.79	2.75	26.49	30.10	27.45	28.30	0.85	3.10	-1.80	-5.98
Argentina	3.62	3.20	3.61	3.61	5.38	5.13	5.34	5.34	19.45	16.44	19.30	19.30	0.00	0.00	2.87	17.43
Brazil	14.14	13.79	13.98	13.98	3.33	3.26	3.21	3.21	47.10	44.88	44.90	44.90	0.00	0.00	0.02	0.05
Europe																
EU-25	28.82	28.55	28.92	28.80	4.77	4.27	5.04	5.07	137.45	121.85	145.67	145.95	0.28	0.19	24.10	19.77
EU-15	19.26	19.04	19.08	18.96	5.50	4.94	5.72	5.77	105.96	94.10	109.13	109.41	0.28	0.26	15.31	16.27
Germany	3.93	3.89	3.88	3.88	5.75	5.21	6.43	6.43	22.57	20.25	24.90	24.90	0.00	0.00	4.65	22.96
France	4.08	4.01	4.01	3.96	7.50	6.05	7.26	7.43	30.62	24.22	29.13	29.43	0.30	1.03	5.21	21.51
NMS-10	9.56	9.51	9.84	9.84	3.29	2.92	3.71	3.71	31.48	27.75	36.54	36.54	0.00	0.00	8.79	31.67
Poland	5.85	5.82	6.07	6.07	3.00	2.66	3.18	3.18	17.53	15.49	19.30	19.30	0.00	0.00	3.81	24.60
Czech Rep.	0.66	0.75	0.68	0.68	4.11	3.92	5.13	5.13	2.70	2.94	3.49	3.49	0.00	0.00	0.55	18.83
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	5.74	5.74	7.34	5.61	9.54	9.54	0.00	0.00	3.93	70.12
Other Europe																
Romania	3.21	3.17	3.65	3.65	2.60	2.35	3.78	3.78	8.37	7.45	13.81	13.81	0.00	0.00	6.36	85.43
Russia	19.55	17.70	17.35	17.35	1.71	1.72	1.76	1.72	33.40	30.50	30.60	29.90	-0.70	-2.29	-0.60	-1.97
Ukraine	6.70	7.80	8.10	8.30	2.55	2.00	2.56	2.66	17.11	15.60	20.70	22.10	1.40	6.76	6.50	41.67
Kazakstan	2.16	2.17	2.02	2.02	1.32	1.15	1.00	1.00	2.84	2.50	2.02	2.02	0.00	0.00	-0.48	-19.20
Lithuania	0.50	0.41	0.47	0.47	2.30	2.60	2.15	2.15	1.14	1.08	1.01	1.01	0.00	0.00	-0.07	-6.13
Turkey	4.50	4.48	4.61	4.61	2.21	2.31	2.33	2.33	9.96	10.34	10.75	10.75	0.00	0.00	0.40	3.92
Asia & Oceania																
China	28.03	27.26	27.70	27.84	4.66	4.57	4.87	4.86	130.73	124.64	134.83	135.35	0.52	0.39	10.71	8.60
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.25	29.25	26.15	26.15	1.02	1.27	1.14	1.14	25.66	37.26	29.87	29.87	0.00	0.00	-7.39	-19.83
Indonesia	3.05	3.20	3.30	3.30	2.00	1.97	1.91	1.91	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20
Australia	5.48	5.45	5.55	5.55	1.21	2.28	1.96	1.90	6.65	12.44	10.86	10.56	-0.30	-2.76	-1.89	-15.17
Africa																
South Africa	4.54	4.24	4.24	4.44	2.23	2.45	2.31	2.29	10.13	10.36	9.78	10.18	0.40	4.09	-0.18	-1.79
Others	90.08	96.21	94.18	94.07	1.30	1.28	1.31	1.32	116.92	123.35	123.44	124.32	0.88	0.71	0.96	0.78

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
Million hectares																
World	137.17	140.44	142.01	142.48	4.38	4.42	4.87	4.88	601.14	620.69	691.28	695.81	4.53	0.66	75.12	12.10
United States	28.06	28.79	29.67	29.67	8.12	8.92	10.05	10.05	227.77	256.91	298.23	298.23	0.00	0.00	41.33	16.09
Total Foreign	109.11	111.65	112.34	112.81	3.42	3.26	3.50	3.52	373.37	363.79	393.04	397.58	4.53	1.15	33.79	9.29
North & South America																
Canada	1.28	1.23	1.20	1.08	7.01	7.80	7.08	8.23	9.00	9.60	8.50	8.85	0.35	4.12	-0.75	-7.81
Mexico	7.03	7.69	7.65	7.95	2.74	2.83	2.65	2.64	19.28	21.80	20.30	21.00	0.70	3.45	-0.80	-3.67
Argentina	2.45	2.10	2.50	2.50	6.33	6.07	6.20	6.20	15.50	12.75	15.50	15.50	0.00	0.00	2.75	21.57
Brazil	12.96	12.44	12.60	12.60	3.43	3.38	3.33	3.33	44.50	42.00	42.00	42.00	0.00	0.00	0.00	0.00
Europe																
EU-25	6.02	5.98	6.39	6.34	8.15	6.63	8.06	8.17	49.08	39.62	51.53	51.83	0.30	0.58	12.21	30.82
EU-15	4.30	4.25	4.49	4.44	9.17	7.48	8.83	9.00	39.45	31.75	39.60	39.90	0.30	0.76	8.15	25.67
France	1.83	1.64	1.80	1.75	8.98	7.25	8.50	8.91	16.44	11.86	15.30	15.60	0.30	1.96	3.74	31.56
Italy	1.11	1.16	1.20	1.20	9.49	7.07	8.83	8.83	10.55	8.20	10.60	10.60	0.00	0.00	2.40	29.27
NMS-10	1.72	1.73	1.91	1.91	5.59	4.54	6.26	6.26	9.63	7.87	11.93	11.93	0.00	0.00	4.06	51.58
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	6.50	6.50	6.00	4.60	7.80	7.80	0.00	0.00	3.20	69.57
Poland	0.32	0.36	0.42	0.42	6.15	5.29	5.71	5.71	1.96	1.88	2.40	2.40	0.00	0.00	0.52	27.39
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.67	5.67	0.70	0.69	0.85	0.85	0.00	0.00	0.16	23.73
Other Europe																
Romania	2.67	2.60	3.00	3.00	2.74	2.50	4.00	4.00	7.30	6.50	12.00	12.00	0.00	0.00	5.50	84.62
Serbia	1.20	1.20	1.30	1.20	4.58	3.17	4.77	5.25	5.50	3.80	6.20	6.30	0.10	1.61	2.50	65.79
Russia	0.55	0.70	0.70	0.70	2.82	3.00	3.43	4.29	1.55	2.10	2.40	3.00	0.60	25.00	0.90	42.86
Ukraine	1.19	2.00	1.80	2.00	3.52	3.43	3.67	4.00	4.18	6.85	6.60	8.00	1.40	21.21	1.15	16.79
Asia																
China	24.63	24.07	24.50	24.50	4.92	4.81	5.14	5.14	121.30	115.83	126.00	126.00	0.00	0.00	10.17	8.78
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02
India	6.30	7.00	6.80	6.80	1.76	2.10	2.06	2.06	11.10	14.72	14.00	14.00	0.00	0.00	-0.72	-4.89
Indonesia	3.05	3.20	3.30	3.30	2.00	1.97	1.91	1.91	6.10	6.30	6.30	6.30	0.00	0.00	0.00	0.00
Philippines	2.38	2.49	2.55	2.55	1.87	1.95	1.96	1.96	4.43	4.85	5.00	5.00	0.00	0.00	0.16	3.20
Africa																
South Africa	3.65	3.30	3.30	3.50	2.65	2.94	2.82	2.77	9.68	9.70	9.30	9.70	0.40	4.30	0.00	0.00
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81
Zimbabwe	1.40	1.30	1.40	1.40	0.57	0.69	0.71	0.71	0.80	0.90	1.00	1.00	0.00	0.00	0.10	11.11
Others	30.52	32.53	31.49	31.54	1.76	1.73	1.78	1.80	53.83	56.23	55.95	56.64	0.68	1.22	0.41	0.73

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2003/04	2004/05 Proj.		Prel.	2003/04	2004/05 Proj.		Prel.	2003/04	2004/05 Proj.		From last month	From last year		
	2002/03	2002/03	Nov.	Dec.	2002/03	2002/03	Nov.	Dec.	2002/03	2002/03	Nov.	Dec.	MMT	Percent	MMT	Percent
Million hectares																
World	56.15	59.32	58.43	58.29	2.38	2.37	2.61	2.60	133.79	140.60	152.30	151.75	-0.55	-0.36	11.15	7.93
United States	1.67	1.91	1.63	1.63	2.96	3.17	3.74	3.74	4.94	6.06	6.08	6.08	0.00	0.00	0.02	0.35
Total Foreign	54.48	57.41	56.81	56.66	2.37	2.34	2.57	2.57	128.85	134.54	146.22	145.67	-0.55	-0.38	11.13	8.27
North & South America																
Canada	3.35	4.45	4.17	4.05	2.24	2.77	3.12	3.26	7.49	12.33	13.00	13.20	0.20	1.54	0.87	7.07
Europe																
EU-25	13.35	13.40	13.27	13.25	4.23	4.07	4.60	4.63	56.39	54.58	61.07	61.27	0.20	0.33	6.69	12.26
EU-15	10.52	10.59	10.47	10.45	4.56	4.40	4.92	4.95	47.96	46.65	51.50	51.70	0.20	0.39	5.05	10.83
Denmark	0.82	0.71	0.72	0.70	5.00	5.31	5.14	5.14	4.12	3.77	3.70	3.60	-0.10	-2.70	-0.17	-4.51
France	1.64	1.76	1.62	1.62	6.69	5.60	6.79	6.79	10.99	9.84	11.00	11.00	0.00	0.00	1.16	11.74
Germany	1.97	2.09	2.06	2.06	5.55	5.12	6.21	6.21	10.93	10.67	12.80	12.80	0.00	0.00	2.13	19.96
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.17	3.17	2.69	2.82	3.31	3.41	8.33	8.70	10.50	10.80	0.30	2.86	2.10	24.14
United Kingdom	1.10	1.08	1.00	1.00	5.57	5.91	5.90	5.90	6.13	6.37	5.90	5.90	0.00	0.00	-0.47	-7.38
NMS-10	2.82	2.81	2.80	2.80	2.99	2.83	3.42	3.42	8.43	7.93	9.57	9.57	0.00	0.00	1.64	20.67
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.18	3.18	3.37	2.83	3.50	3.50	0.00	0.00	0.67	23.63
Czech Rep.	0.49	0.55	0.47	0.47	3.67	3.76	5.11	5.11	1.79	2.07	2.40	2.40	0.00	0.00	0.33	16.05
Hungary	0.37	0.38	0.34	0.34	2.96	2.17	4.12	4.12	1.10	0.83	1.40	1.40	0.00	0.00	0.58	69.70
Lithuania	0.37	0.31	0.33	0.33	2.39	2.70	2.18	2.18	0.87	0.83	0.72	0.72	0.00	0.00	-0.11	-13.25
Other Europe																
Russia	10.25	10.10	10.00	10.00	1.82	1.78	1.85	1.75	18.70	18.00	18.50	17.50	-1.00	-5.41	-0.50	-2.78
Ukraine	4.15	4.60	4.65	4.65	2.50	1.49	2.41	2.41	10.36	6.85	11.20	11.20	0.00	0.00	4.35	63.50
Kazakstan	1.75	1.80	1.65	1.65	1.26	1.11	0.91	0.91	2.20	2.00	1.50	1.50	0.00	0.00	-0.50	-25.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	3.50	3.50	0.66	0.54	1.40	1.40	0.00	0.00	0.86	159.26
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.50	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.10	7.10	0.00	0.00	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.96	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.45	0.00	0.00	0.05	1.47
India	0.75	0.75	0.75	0.75	2.00	1.88	1.83	1.83	1.50	1.41	1.37	1.37	0.00	0.00	-0.04	-2.84
Australia	3.77	3.80	3.80	3.80	1.02	2.27	1.89	1.84	3.87	8.63	7.20	7.00	-0.20	-2.78	-1.63	-18.84
Africa																
Algeria	0.40	1.18	0.90	0.90	1.04	1.04	1.44	1.44	0.42	1.22	1.30	1.30	0.00	0.00	0.08	6.56
Others	11.77	12.45	12.59	12.58	1.37	1.45	1.47	1.49	16.10	18.04	18.48	18.73	0.25	1.35	0.69	3.81

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month	MMT	Percent	MMT	Percent
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.					
	Million hectares				Metric tons per hectare				Million metric tons								
World	14.12	13.64	13.32	13.19	1.83	1.92	1.95	1.96	25.85	26.24	25.91	25.81	-0.09	-0.37	-0.43	-1.63	
United States	0.83	0.90	0.73	0.73	2.02	2.33	2.32	2.32	1.68	2.10	1.68	1.68	0.00	0.00	-0.41	-19.70	
Total Foreign	13.29	12.74	12.59	12.46	1.82	1.90	1.92	1.94	24.16	24.15	24.23	24.13	-0.09	-0.39	-0.01	-0.06	
North & South America																	
Canada	1.38	1.58	1.40	1.32	2.11	2.34	2.43	2.80	2.91	3.69	3.40	3.69	0.29	8.38	-0.01	-0.16	
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Europe																	
EU-25	2.98	2.91	2.80	2.76	3.12	2.97	3.14	3.13	9.30	8.66	8.81	8.63	-0.18	-2.04	-0.03	-0.29	
EU-15	2.09	2.09	1.96	1.91	3.45	3.28	3.41	3.39	7.22	6.84	6.67	6.49	-0.18	-2.70	-0.35	-5.08	
Finland	0.45	0.44	0.40	0.35	3.35	3.07	3.13	3.00	1.51	1.35	1.25	1.05	-0.20	-16.00	-0.30	-22.22	
Germany	0.23	0.26	0.24	0.24	4.36	4.62	4.58	4.58	1.02	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33	
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60	
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00	
NMS-10	0.89	0.83	0.85	0.85	2.35	2.20	2.53	2.53	2.08	1.82	2.14	2.14	0.00	0.00	0.32	17.71	
Czech Rep.	0.06	0.08	0.06	0.06	2.75	3.04	3.75	3.75	0.17	0.23	0.23	0.23	0.00	0.00	-0.01	-3.85	
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44	
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09	
Hungary	0.06	0.06	0.07	0.07	2.30	1.83	2.86	2.86	0.14	0.11	0.20	0.20	0.00	0.00	0.09	81.82	
Other Europe																	
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00	
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75	
Russia	4.40	3.70	3.80	3.80	1.30	1.41	1.45	1.45	5.70	5.20	5.50	5.50	0.00	0.00	0.30	5.77	
Ukraine	0.50	0.55	0.53	0.53	1.89	1.68	1.90	1.90	0.94	0.93	1.00	1.00	0.00	0.00	0.08	8.11	
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	2.00	2.00	0.58	0.50	0.50	0.50	0.00	0.00	0.00	0.00	
Asia & Oceania																	
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00	
Australia	0.91	0.88	0.90	0.90	1.06	1.73	1.44	1.22	0.96	1.52	1.30	1.10	-0.20	-15.38	-0.42	-27.63	
Others	1.81	1.90	1.94	1.94	1.09	1.04	1.05	1.05	1.98	1.97	2.03	2.03	0.00	0.00	0.06	2.89	

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons	MMT	Percent	MMT	Percent	
World	8.69	6.70	7.01	7.00	2.34	2.10	2.49	2.45	20.30	14.04	17.44	17.12	-0.32	-1.84	3.07	21.89
United States	0.11	0.13	0.13	0.13	1.56	1.70	1.70	1.70	0.17	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Total Foreign	8.58	6.57	6.88	6.87	2.35	2.10	2.50	2.46	20.14	13.82	17.22	16.90	-0.32	-1.86	3.07	22.24
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.22	2.35	2.55	0.13	0.33	0.40	0.42	0.02	5.00	0.09	28.44
Europe																
EU-25	2.89	2.57	2.83	2.82	3.17	2.69	3.46	3.45	9.17	6.93	9.78	9.74	-0.04	-0.41	2.80	40.46
EU-15	1.07	0.86	0.93	0.93	4.40	3.73	5.03	5.01	4.71	3.22	4.68	4.64	-0.04	-0.86	1.42	43.99
Denmark	0.05	0.04	0.04	0.03	5.00	5.00	5.43	5.33	0.23	0.18	0.19	0.16	-0.03	-15.79	-0.02	-8.57
France	0.03	0.03	0.04	0.04	4.79	4.00	4.71	4.71	0.14	0.11	0.17	0.17	0.00	0.00	0.05	47.32
Germany	0.73	0.53	0.60	0.60	5.04	4.34	6.00	6.00	3.67	2.30	3.60	3.60	0.00	0.00	1.30	56.52
Spain	0.10	0.11	0.10	0.10	1.71	1.67	1.80	1.80	0.17	0.18	0.18	0.18	0.00	0.00	0.00	-2.17
Austria	0.05	0.04	0.05	0.05	3.64	3.33	4.67	4.67	0.17	0.13	0.21	0.21	0.00	0.00	0.08	57.89
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.90	1.90	2.45	2.17	2.69	2.69	4.46	3.71	5.10	5.10	0.00	0.00	1.39	37.39
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.70	2.70	0.10	0.07	0.14	0.14	0.00	0.00	0.07	92.86
Poland	1.56	1.48	1.60	1.60	2.46	2.14	2.63	2.63	3.83	3.17	4.20	4.20	0.00	0.00	1.03	32.41
Czech Rep.	0.04	0.04	0.06	0.06	3.40	3.79	5.25	5.25	0.12	0.16	0.32	0.32	0.00	0.00	0.16	98.11
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	2.00	2.00	1.91	1.79	1.80	1.65	7.15	4.20	3.60	3.30	-0.30	-8.33	-0.90	-21.43
Ukraine	0.75	0.40	0.73	0.73	2.01	1.56	1.93	1.93	1.51	0.63	1.40	1.40	0.00	0.00	0.78	124.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	2.00	2.00	1.60	1.20	1.50	1.50	0.00	0.00	0.30	25.00
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.57	41.30	39.39	39.55	1.36	1.40	1.43	1.43	52.57	57.68	56.36	56.68	0.32	0.57	-1.01	-1.74
United States	2.88	3.16	2.65	2.65	3.18	3.31	4.51	4.51	9.16	10.45	11.98	11.98	0.00	0.00	1.53	14.67
Total Foreign	35.69	38.15	36.74	36.90	1.22	1.24	1.21	1.21	43.41	47.24	44.38	44.70	0.32	0.72	-2.54	-5.37
North & South America																
Mexico	1.84	1.90	1.80	1.90	3.44	3.84	3.50	3.32	6.34	7.30	6.30	6.30	0.00	0.00	-1.00	-13.70
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.46	0.53	0.53	5.09	4.78	4.95	4.95	2.80	2.20	2.60	2.60	0.00	0.00	0.40	18.18
Europe																
EU-25	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
EU-15	0.11	0.10	0.09	0.09	6.26	3.89	5.51	5.51	0.70	0.38	0.49	0.49	0.00	0.00	0.10	27.30
France	0.07	0.06	0.05	0.05	6.38	3.79	5.30	5.30	0.45	0.23	0.27	0.27	0.00	0.00	0.03	14.72
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	4.29	3.75	3.75	0.03	0.03	0.03	0.03	0.00	0.00	0.00	0.00
Asia & Oceania																
China	0.84	0.72	0.72	0.78	3.95	3.97	4.00	3.97	3.33	2.87	2.88	3.10	0.22	7.64	0.24	8.20
India	9.20	9.50	9.20	9.20	0.77	0.77	0.71	0.71	7.06	7.33	6.50	6.50	0.00	0.00	-0.83	-11.32
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.63	0.70	0.70	2.18	2.96	2.71	2.86	1.47	1.85	1.90	2.00	0.10	5.26	0.15	8.11
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.87	0.87	0.84	0.58	0.65	0.65	0.00	0.00	0.07	12.07
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.38	0.38	0.70	0.72	0.58	0.58	0.00	0.00	-0.15	-20.14
South Africa	0.10	0.13	0.13	0.13	2.32	2.88	1.69	1.69	0.22	0.38	0.22	0.22	0.00	0.00	-0.16	-41.33
Others	6.10	6.14	6.18	6.18	1.03	1.13	1.08	1.08	6.26	6.96	6.67	6.67	0.00	0.00	-0.29	-4.13

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production				
	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	From last month	MMT	Percent	MMT	Percent
				Nov. Dec.				Nov. Dec.				Nov. Dec.		From last year			
Million hectares				Metric tons per hectare				Million metric tons									
World	145.65	149.35	149.74	149.31	3.86	3.89	3.96	3.97	377.81	389.11	398.25	398.10	-0.15	-0.04	8.99	2.31	
United States	1.30	1.21	1.35	1.35	7.37	7.45	7.65	7.65	6.54	6.40	7.23	7.23	0.00	0.00	0.83	13.01	
Total Foreign	144.36	148.14	148.40	147.96	3.83	3.86	3.92	3.93	371.27	382.71	391.03	390.87	-0.15	-0.04	8.16	2.13	
North & South America																	
Brazil	3.19	3.74	3.30	3.30	3.25	3.43	3.52	3.52	7.05	8.71	7.90	7.90	0.00	0.00	-0.81	-9.28	
Europe																	
EU-25	0.40	0.41	0.41	0.41	2.62	2.70	2.78	2.82	1.65	1.69	1.74	1.76	0.03	1.50	0.07	4.26	
EU-15	0.40	0.41	0.41	0.41	6.55	6.63	6.76	6.85	1.64	1.68	1.73	1.75	0.03	1.50	0.07	4.28	
Italy	0.22	0.22	0.23	0.23	6.24	6.40	6.50	6.50	0.79	0.81	0.84	0.84	0.00	0.00	0.04	4.47	
Spain	0.11	0.12	0.12	0.12	7.22	7.25	7.04	7.34	0.57	0.60	0.61	0.63	0.03	4.29	0.03	5.51	
Greece	0.02	0.02	0.02	0.02	7.64	7.64	8.45	8.45	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.92	
Other Europe																	
Russia	0.13	0.15	0.13	0.13	3.74	3.08	3.55	3.55	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.00	
Asia & Oceania																	
China	28.20	26.51	28.70	28.70	6.19	6.06	6.27	6.27	122.18	112.46	126.00	126.00	0.00	0.00	13.54	12.04	
Thailand	10.16	10.32	10.64	10.21	2.57	2.65	2.51	2.58	17.20	18.01	17.60	17.40	-0.20	-1.14	-0.61	-3.39	
India	40.40	44.00	42.50	42.50	2.70	2.97	2.93	2.93	72.70	87.00	83.00	83.00	0.00	0.00	-4.00	-4.60	
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04	
Indonesia	11.50	11.70	11.75	11.75	4.50	4.64	4.62	4.62	33.41	35.02	34.99	34.99	0.00	0.00	-0.03	-0.09	
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92	
Philippines	4.10	4.12	4.12	4.12	3.17	3.36	3.44	3.44	8.45	9.00	9.20	9.20	0.00	0.00	0.20	2.22	
Japan	1.69	1.67	1.70	1.70	6.58	5.85	6.44	6.44	8.09	7.09	7.95	7.95	0.00	0.00	0.86	12.11	
South Korea	1.05	1.02	1.00	1.00	6.35	5.92	6.55	6.75	4.93	4.45	4.85	5.00	0.15	3.09	0.55	12.33	
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77	
Bangladesh	10.78	10.90	10.70	10.70	3.51	3.60	3.58	3.58	25.19	26.15	25.50	25.50	0.00	0.00	-0.65	-2.49	
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41	
Australia	0.04	0.07	0.07	0.07	10.32	8.25	8.60	8.60	0.28	0.38	0.40	0.40	0.00	0.00	0.02	4.44	
Vietnam	7.47	7.46	7.45	7.45	4.37	4.46	4.37	4.37	21.53	21.97	21.50	21.50	0.00	0.00	-0.47	-2.13	
Cambodia	2.00	2.24	2.20	2.20	1.91	2.10	2.09	1.98	2.40	2.96	2.90	2.75	-0.15	-5.17	-0.21	-7.09	
Africa																	
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55	
Egypt	0.59	0.63	0.65	0.65	9.69	9.84	0.10	10.05	3.71	4.03	4.23	4.23	0.00	0.00	0.19	4.84	
Others	11.69	11.90	11.95	11.94	1.85	1.88	1.87	1.87	21.57	22.31	22.29	22.31	0.02	0.09	0.01	0.03	

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03		2004/05 Proj. Nov. Dec.		Prel. 2002/03		2004/05 Proj. Nov. Dec.		Prel. 2002/03		2004/05 Proj. Nov. Dec.		From last month		From last year	
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World Total 1	--	--	--	--	--	--	--	--	329.59	336.73	388.52	390.54	2.02	0.52	53.81	15.98
Total Foreign	--	--	--	--	--	--	--	--	245.65	260.13	291.73	293.66	1.93	0.66	33.53	12.89
Copra	--	--	--	--	--	--	--	--	5.18	5.36	5.51	5.51	0.00	0.00	0.15	2.82
Palm Kernel	--	--	--	--	--	--	--	--	7.63	7.93	8.29	8.29	0.00	0.00	0.36	4.54
Major Oilseed	174.78	190.22	198.51	198.87	1.81	1.70	1.89	1.89	316.78	323.44	374.72	376.74	2.02	0.54	53.30	16.48
United States	36.28	36.04	36.92	36.92	2.31	2.13	2.62	2.62	83.94	76.60	96.79	96.88	0.09	0.09	20.28	26.48
Foreign Oilseed	138.49	154.18	161.59	161.95	1.68	1.60	1.72	1.73	232.85	246.84	277.93	279.86	1.93	0.69	33.02	13.38
South America	37.45	42.34	44.83	44.81	2.68	2.36	2.65	2.64	100.31	99.92	118.58	118.51	-0.07	-0.06	18.59	18.60
Brazil	19.31	22.69	24.25	24.23	2.78	2.43	2.77	2.77	53.68	55.08	67.08	67.01	-0.07	-0.10	11.93	21.66
Argentina	15.25	16.24	16.79	16.79	2.60	2.32	2.57	2.57	39.62	37.70	43.07	43.07	0.00	0.00	5.37	14.23
Paraguay	1.75	2.05	2.28	2.28	2.65	2.06	2.28	2.28	4.64	4.23	5.21	5.21	0.00	0.00	0.98	23.20
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.10	27.86	29.90	29.90	2.02	1.82	1.96	1.98	52.68	50.72	58.71	59.21	0.50	0.85	8.49	16.73
India	27.57	31.80	34.05	34.35	0.68	0.91	0.83	0.83	18.83	28.86	28.18	28.52	0.34	1.21	-0.34	-1.17
EU-25	7.03	7.28	7.32	7.27	2.40	2.23	2.71	2.71	16.88	16.26	19.83	19.74	-0.10	-0.49	3.48	21.39
France	1.74	1.86	1.82	1.78	2.91	2.70	3.08	3.03	5.07	5.04	5.62	5.40	-0.22	-3.83	0.37	7.25
Germany	1.32	1.31	1.31	1.29	2.94	2.83	4.10	4.08	3.89	3.71	5.37	5.27	-0.10	-1.86	1.57	42.22
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.73	2.91	1.47	1.77	1.50	1.60	0.10	6.67	-0.17	-9.66
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.99	1.99	1.03	1.05	1.20	1.20	0.00	0.00	0.15	13.81
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.09	1.10	0.88	0.89	0.95	0.97	0.02	1.57	0.08	8.75
Italy	0.33	0.31	0.23	0.23	2.84	2.23	2.98	2.98	0.93	0.68	0.67	0.67	0.00	0.00	-0.01	-1.47
Canada	4.38	5.85	6.23	6.21	1.52	1.57	1.62	1.75	6.67	9.18	10.06	10.89	0.83	8.25	1.70	18.52
Russia	4.28	5.45	5.01	5.01	0.99	1.00	0.99	0.99	4.22	5.44	4.97	4.97	0.00	0.00	-0.47	-8.56
Ukraine	2.89	4.05	3.65	3.65	1.20	1.12	0.99	0.96	3.46	4.54	3.61	3.51	-0.10	-2.77	-1.03	-22.60
Pakistan	3.23	3.59	3.78	3.78	1.18	1.05	1.19	1.28	3.80	3.76	4.50	4.82	0.32	7.11	1.06	28.21
Australia	1.59	1.32	1.55	1.55	0.94	1.75	1.55	1.47	1.49	2.31	2.39	2.27	-0.13	-5.35	-0.04	-1.74
Turkey	1.32	1.26	1.29	1.29	1.79	1.62	1.65	1.65	2.35	2.05	2.12	2.12	0.00	0.00	0.07	3.57
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Nigeria	1.96	2.01	1.75	2.03	1.07	1.04	1.04	1.04	2.09	2.09	1.82	2.11	0.30	16.25	0.02	1.01
Burma	1.46	1.53	1.57	1.57	0.83	0.82	0.81	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.29	1.23	1.23	1.07	1.30	1.48	1.48	1.10	1.67	1.81	1.81	0.00	0.00	0.14	8.38
South Africa	0.79	0.75	0.80	0.80	1.11	1.35	1.32	1.32	0.87	1.02	1.05	1.05	0.00	0.00	0.03	3.34
Others	14.78	15.08	15.91	15.78	0.88	0.93	0.93	0.94	13.02	14.03	14.80	14.84	0.04	0.28	0.81	5.78

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.70	88.33	92.84	93.10	2.41	2.15	2.48	2.48	197.08	189.81	230.14	231.03	0.88	0.38	41.22	21.71
United States	29.34	29.33	29.94	29.94	2.56	2.28	2.86	2.86	75.01	66.78	85.74	85.74	0.00	0.00	18.96	28.40
Total Foreign	52.36	59.00	62.90	63.15	2.33	2.09	2.30	2.30	122.07	123.03	144.40	145.28	0.88	0.61	22.25	18.09
South America	33.47	38.37	40.49	40.49	2.81	2.43	2.75	2.75	94.00	93.23	111.46	111.46	0.00	0.00	18.22	19.55
Brazil	18.45	21.48	23.00	23.00	2.82	2.45	2.80	2.80	52.00	52.60	64.50	64.50	0.00	0.00	11.90	22.62
Argentina	12.60	14.00	14.20	14.20	2.82	2.43	2.75	2.75	35.50	34.00	39.00	39.00	0.00	0.00	5.00	14.71
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.50	4.50	4.00	5.00	5.00	0.00	0.00	1.00	25.00
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.35	0.35	2.38	2.00	2.43	2.43	0.18	0.52	0.85	0.85	0.00	0.00	0.33	63.46
China	8.72	9.30	9.80	9.80	1.89	1.66	1.79	1.84	16.51	15.40	17.50	18.00	0.50	2.86	2.60	16.88
India	5.67	6.45	7.70	7.70	0.71	1.05	0.91	0.91	4.00	6.80	7.00	7.00	0.00	0.00	0.20	2.94
Canada	1.02	1.04	1.20	1.18	2.28	2.17	2.43	2.58	2.34	2.26	2.92	3.05	0.13	4.45	0.79	34.78
EU-25	0.28	0.30	0.29	0.27	3.16	2.40	2.94	2.91	0.89	0.71	0.84	0.80	-0.04	-5.12	0.09	12.10
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.07	0.06	2.80	1.60	2.67	2.50	0.21	0.13	0.20	0.15	-0.05	-23.08	0.02	15.38
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.25	0.25	1.28	1.23	1.20	1.20	0.13	0.23	0.30	0.30	0.00	0.00	0.07	29.31
South Africa	0.10	0.12	0.15	0.15	1.37	1.79	1.59	1.59	0.14	0.22	0.23	0.23	0.00	0.00	0.01	5.50
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	1.01	1.07	0.82	1.10	1.38	1.36	1.53	1.40	1.39	1.46	1.25	1.54	0.30	23.60	0.08	5.82

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.34	31.25	34.56	34.81	1.12	1.14	1.22	1.23	32.87	35.56	42.10	42.94	0.85	2.01	7.38	20.77
United States	5.03	4.86	5.35	5.35	1.12	1.24	1.40	1.41	5.61	6.05	7.48	7.57	0.09	1.20	1.52	25.21
Total Foreign	24.32	26.39	29.21	29.46	1.12	1.12	1.19	1.20	27.26	29.51	34.62	35.37	0.76	2.19	5.86	19.86
China	4.18	5.11	5.70	5.70	2.12	1.71	2.03	2.03	8.85	8.74	11.56	11.56	0.00	0.00	2.82	32.27
India	7.60	7.80	8.70	9.00	0.58	0.75	0.69	0.71	4.40	5.86	6.03	6.37	0.34	5.64	0.51	8.72
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.23	1.33	3.40	3.29	3.93	4.25	0.32	8.14	0.96	29.18
Central Asia	2.44	2.45	2.58	2.58	1.19	1.16	1.29	1.29	2.90	2.83	3.34	3.34	0.00	0.00	0.51	17.99
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.09	1.09	0.29	0.31	0.32	0.32	0.00	0.00	0.01	3.28
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.71	0.71	0.28	0.37	0.39	0.39	0.00	0.00	0.02	5.41
Kazakhstan	0.17	0.19	0.21	0.21	1.21	1.16	1.27	1.27	0.20	0.22	0.26	0.26	0.00	0.00	0.05	20.93
African Fran	2.26	2.32	2.58	2.58	0.65	0.71	0.68	0.68	1.48	1.65	1.76	1.74	-0.02	-1.19	0.09	5.51
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.84	0.84	0.33	0.48	0.45	0.45	0.00	0.00	-0.03	-6.61
Burkina	0.35	0.46	0.55	0.55	0.74	0.75	0.70	0.70	0.26	0.35	0.39	0.39	0.00	0.00	0.04	10.95
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.59	0.59	0.22	0.23	0.23	0.23	0.00	0.00	0.00	0.88
Brazil	0.74	1.07	1.09	1.07	1.97	2.03	2.06	2.04	1.45	2.18	2.25	2.18	-0.07	-3.11	0.00	0.18
Turkey	0.70	0.71	0.72	0.72	1.94	1.88	1.89	1.89	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.41	1.55	0.54	0.48	0.53	0.58	0.05	9.43	0.10	20.08
Australia	0.22	0.20	0.33	0.33	2.26	2.45	2.15	2.34	0.50	0.48	0.70	0.76	0.06	8.57	0.28	58.33
Syria	0.19	0.20	0.22	0.22	2.66	2.85	2.77	2.86	0.50	0.57	0.60	0.62	0.02	3.36	0.05	7.89
Egypt	0.30	0.22	0.31	0.31	1.35	1.41	1.34	1.34	0.41	0.31	0.41	0.41	0.00	0.00	0.10	33.12
Others	2.54	2.87	3.42	3.40	0.59	0.62	0.63	0.65	1.49	1.79	2.16	2.22	0.06	2.69	0.42	23.66

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.26	22.50	23.00	23.00	1.43	1.43	1.50	1.50	30.35	32.21	34.60	34.61	0.01	0.03	2.41	7.47
United States	0.52	0.53	0.56	0.56	2.88	3.54	3.39	3.39	1.51	1.88	1.91	1.91	0.00	0.00	0.03	1.38
Total Foreign	20.74	21.97	22.44	22.44	1.39	1.38	1.46	1.46	28.84	30.33	32.70	32.71	0.01	0.04	2.38	7.85
China	4.92	5.06	5.40	5.40	3.01	2.65	2.93	2.93	14.82	13.42	15.80	15.80	0.00	0.00	2.38	17.73
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.86	6.69	6.73	6.73	0.81	0.87	0.86	0.86	5.53	5.78	5.81	5.81	0.00	0.00	0.02	0.42
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.52	0.53	0.53	0.78	0.79	0.79	0.79	0.36	0.41	0.42	0.42	0.00	0.00	0.01	2.20
Burkina Fas	0.33	0.33	0.33	0.33	0.91	0.91	0.91	0.91	0.30	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Ghana	0.23	0.23	0.23	0.23	1.00	1.00	1.00	1.00	0.23	0.23	0.23	0.23	0.00	0.00	0.00	0.00
Guinea	0.21	0.21	0.21	0.21	1.00	1.00	1.00	1.00	0.21	0.21	0.21	0.21	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.17	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.25	0.25	0.25	0.25	0.74	0.74	0.74	0.74	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.10	0.11	0.11	2.06	2.26	2.23	2.23	0.18	0.22	0.25	0.25	0.00	0.00	0.02	10.86
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.36	0.36	0.36	0.36	1.52	1.51	1.51	1.55	0.55	0.55	0.55	0.56	0.01	2.19	0.01	2.19

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	2002/03	2003/04	Nov.	Dec.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.06	22.64	21.46	21.33	1.19	1.17	1.18	1.18	23.94	26.44	25.32	25.10	-0.22	-0.87	-1.34	-5.07
United States	0.88	0.89	0.72	0.72	1.27	1.36	1.51	1.51	1.11	1.21	1.09	1.09	0.00	0.00	-0.12	-10.17
Total Foreign	19.19	21.75	20.74	20.61	1.19	1.16	1.17	1.17	22.83	25.23	24.24	24.02	-0.22	-0.91	-1.22	-4.83
South America	2.66	2.09	2.28	2.28	1.55	1.70	1.64	1.64	4.12	3.55	3.74	3.74	0.00	0.00	0.19	5.35
Argentina	2.35	1.83	2.00	2.00	1.57	1.75	1.70	1.70	3.70	3.20	3.40	3.40	0.00	0.00	0.20	6.25
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.40	4.40	0.97	1.00	1.00	1.00	3.69	4.85	4.40	4.40	0.00	0.00	-0.45	-9.28
Ukraine	2.72	3.81	3.30	3.30	1.20	1.12	0.97	0.94	3.27	4.25	3.20	3.10	-0.10	-3.13	-1.15	-27.09
EU-25	2.13	2.43	2.19	2.17	1.74	1.61	1.74	1.71	3.71	3.92	3.82	3.70	-0.12	-3.14	-0.22	-5.49
France	0.62	0.69	0.65	0.62	2.43	2.16	2.34	2.18	1.50	1.49	1.52	1.35	-0.17	-11.18	-0.14	-9.52
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.98	1.98	0.78	0.90	0.95	0.95	0.00	0.00	0.05	5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.07	0.07	2.13	1.47	2.14	2.14	0.35	0.22	0.15	0.15	0.00	0.00	-0.07	-31.82
China	1.13	1.17	1.20	1.20	1.72	1.49	1.54	1.54	1.95	1.74	1.85	1.85	0.00	0.00	0.11	6.14
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.43	1.43	0.89	1.40	1.50	1.50	0.00	0.00	0.10	7.14
Bulgaria	0.43	0.61	0.52	0.49	1.35	1.18	1.35	1.63	0.58	0.72	0.70	0.80	0.10	14.29	0.08	11.11
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.25	1.25	0.82	0.60	0.65	0.65	0.00	0.00	0.05	8.33
South Africa	0.61	0.53	0.55	0.55	1.06	1.26	1.27	1.27	0.64	0.66	0.70	0.70	0.00	0.00	0.04	5.58
Serbia	0.17	0.22	0.19	0.19	1.65	1.82	2.00	2.00	0.28	0.40	0.38	0.38	0.00	0.00	-0.02	-5.00
Moldova	0.26	0.28	0.28	0.20	1.55	1.43	1.43	1.50	0.40	0.40	0.40	0.30	-0.10	-25.00	-0.10	-25.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.65	0.81	0.87	0.87	0.91	0.94	1.01	1.01	0.60	0.77	0.88	0.88	0.00	0.00	0.11	13.64

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production					
	2002/03	Prel. 2003/04	2004/05 Proj. Nov.	Dec.	2002/03	Prel. 2003/04	2004/05 Proj. Nov.	Dec.	2002/03	Prel. 2003/04	2004/05 Proj. Nov.	Dec.	From last month	MMT	Percent	From last year	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				From last month	MMT	Percent	From last year	MMT	Percent
World	22.42	25.50	26.64	26.62	1.45	1.55	1.60	1.62	32.54	39.42	42.56	43.06	0.50	0.50	1.17	3.63	9.22	
United States	0.52	0.43	0.34	0.34	1.34	1.58	1.70	1.70	0.70	0.69	0.58	0.58	0.00	0.00	-0.11	-0.11	-15.60	
Total Foreign	21.90	25.07	26.30	26.28	1.45	1.55	1.60	1.62	31.84	38.74	41.98	42.48	0.50	0.50	1.19	3.74	9.66	
China	7.14	7.22	7.80	7.80	1.48	1.58	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	0.58	5.08	
EU-25	4.18	4.10	4.38	4.36	2.78	2.69	3.31	3.33	11.63	11.04	14.50	14.50	0.00	0.00	3.46	3.46	31.34	
Germany	1.30	1.27	1.28	1.26	2.96	2.87	4.14	4.13	3.83	3.64	5.30	5.20	-0.10	-0.10	-1.89	1.56	42.86	
France	1.05	1.09	1.10	1.10	3.21	3.13	3.55	3.55	3.36	3.41	3.90	3.90	0.00	0.00	0.49	0.49	14.27	
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.73	2.91	1.47	1.77	1.50	1.60	0.10	0.10	6.67	-0.17	-9.66	
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	0.71	89.16	
Czech Republic	0.31	0.25	0.28	0.28	2.27	1.55	3.09	3.09	0.71	0.39	0.85	0.85	0.00	0.00	0.46	0.46	119.07	
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	0.03	8.57	
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.50	2.50	0.26	0.05	0.25	0.25	0.00	0.00	0.20	0.20	371.70	
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	2.00	2.00	0.20	0.09	0.18	0.18	0.00	0.00	0.09	0.09	104.55	
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	0.07	53.85	
Canada	3.26	4.69	4.94	4.94	1.28	1.44	1.42	1.56	4.18	6.77	7.00	7.70	0.70	0.70	10.00	0.93	13.72	
India	4.80	6.75	6.80	6.80	0.75	1.01	0.87	0.87	3.60	6.80	5.90	5.90	0.00	0.00	-0.90	-0.90	-13.24	
Australia	1.26	1.01	1.10	1.10	0.67	1.61	1.36	1.18	0.84	1.62	1.50	1.30	-0.20	-0.20	-13.33	-0.32	-19.85	
Bangladesh	0.34	0.34	0.34	0.34	0.76	0.76	0.76	0.76	0.26	0.26	0.26	0.26	0.00	0.00	0.00	0.00	0.00	
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	0.01	2.55	
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-0.07	-37.50	
Others	0.52	0.48	0.52	0.52	0.86	0.81	0.87	0.87	0.45	0.39	0.45	0.45	0.00	0.00	0.06	0.06	14.97	

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	From last month		From last year	
	Million metric tons				MMT	Percent	MMT	Percent
COPRA								
World	5.09	5.26	5.42	5.42	0.00	0.00	0.15	2.87
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.09	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.28	0.27	0.27	0.27	0.00	0.00	0.00	0.00
PALM KERNEL								
World	7.67	7.99	8.35	8.35	0.00	0.00	0.36	4.51
Malaysia	3.57	3.56	3.65	3.65	0.00	0.00	0.09	2.59
Indonesia	2.81	3.05	3.30	3.30	0.00	0.00	0.25	8.20
Nigeria	0.35	0.36	0.37	0.37	0.00	0.00	0.01	2.78
Thailand	0.13	0.16	0.16	0.16	0.00	0.00	0.00	0.00
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.00	0.00	0.00	0.00
Others	0.50	0.53	0.53	0.53	0.00	0.00	0.00	0.00
PALM OIL								
World	27.26	28.69	30.16	30.16	0.00	0.00	1.48	5.15
Malaysia	13.18	13.42	14.00	14.00	0.00	0.00	0.58	4.35
Indonesia	9.80	10.60	11.50	11.50	0.00	0.00	0.90	8.49
Nigeria	0.77	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.58	0.61	0.61	0.00	0.00	0.03	5.22
Papua New G	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.31	0.00	0.00	0.00	0.00
Others	1.40	1.45	1.45	1.45	0.00	0.00	0.00	0.14

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	Prel. 2002/03	2003/04	2004/05 Proj. Nov.	Dec.	From last month	From last year		
	Million hectares				Kilograms per hectare				Million 480 lb. bales				Mbales	Percent	Mbales	Percent
World	30.45	32.31	35.56	35.84	631.46	638.67	684.07	692.76	88.31	94.78	111.73	114.02	2.29	2.05	19.24	20.30
United States	5.03	4.86	5.35	5.35	745.64	818.16	917.33	928.32	17.21	18.26	22.55	22.82	0.27	1.20	4.56	24.98
Total Foreign	25.42	27.45	30.21	30.48	608.89	606.90	642.75	651.42	71.10	76.52	89.18	91.21	2.02	2.27	14.68	19.18
China	4.18	5.11	5.70	5.70	1,176.06	950.16	1,126.83	1,126.83	22.60	22.30	29.50	29.50	0.00	0.00	7.20	32.29
India	7.60	7.80	8.70	9.00	303.67	385.21	355.37	362.88	10.60	13.80	14.20	15.00	0.80	5.63	1.20	8.70
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	629.37	680.40	7.80	7.75	9.25	10.00	0.75	8.11	2.25	29.03
Central Asia	2.18	2.17	2.26	2.26	602.13	585.30	656.56	656.56	6.02	5.82	6.80	6.80	0.00	0.00	0.98	16.84
Uzbekistan	1.42	1.40	1.42	1.42	705.31	637.63	769.35	769.35	4.60	4.10	5.00	5.00	0.00	0.00	0.90	21.95
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	600.62	600.62	0.73	0.78	0.80	0.80	0.00	0.00	0.02	2.56
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	395.87	395.87	0.69	0.94	1.00	1.00	0.00	0.00	0.06	6.38
African Franc Zone	2.35	2.41	2.66	2.66	381.53	401.50	385.64	385.64	4.13	4.44	4.72	4.72	0.00	0.00	0.28	6.31
Mali	0.45	0.55	0.54	0.33	399.17	475.04	453.60	753.67	0.83	1.20	1.13	1.13	0.00	0.00	-0.08	-6.25
Burkina Faso	0.35	0.46	0.55	0.55	466.56	456.75	423.58	423.58	0.75	0.97	1.07	1.07	0.00	0.00	0.11	10.88
Benin	0.35	0.38	0.39	0.39	419.90	397.71	390.21	390.21	0.68	0.69	0.69	0.69	0.00	0.00	0.00	0.73
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25
Turkey	0.70	0.71	0.72	0.72	1,299.83	1,257.29	1,294.18	1,294.18	4.18	4.10	4.25	4.25	0.00	0.00	0.15	3.66
Brazil	0.74	1.07	1.07	1.07	1,152.32	1,190.37	1,190.37	1,190.37	3.89	5.85	5.85	5.85	0.00	0.00	0.00	0.00
Greece	0.36	0.36	0.38	0.38	1,051.83	917.69	958.00	1,045.09	1.72	1.53	1.65	1.80	0.15	9.09	0.27	17.65
Australia	0.22	0.20	0.33	0.33	1,662.64	1,888.44	1,540.83	1,607.83	1.68	1.70	2.30	2.40	0.10	4.35	0.70	41.18
Egypt	0.30	0.22	0.31	0.31	944.44	918.85	963.71	963.71	1.31	0.92	1.35	1.35	0.00	0.00	0.43	46.74
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,367.12	1,417.75	1.13	1.30	1.35	1.40	0.05	3.70	0.10	7.69
Iran	0.16	0.15	0.16	0.18	625.96	780.81	646.38	684.28	0.46	0.52	0.48	0.55	0.08	15.79	0.03	5.77
Argentina	0.15	0.25	0.40	0.40	426.63	448.52	421.85	421.85	0.29	0.52	0.78	0.78	0.00	0.00	0.26	50.49
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,088.63	1,209.59	0.44	0.43	0.45	0.50	0.05	11.11	0.07	16.28
Others	3.42	3.64	4.04	4.00	309.68	332.49	337.89	343.99	4.87	5.55	6.27	6.32	0.05	0.80	0.76	13.70

December 2004

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 23-year record of the differences between the December projection and the final estimate. Using world wheat production as an example, changes between the December projection and the final estimate have averaged 3.7 million tons (0.7 percent) and ranged from -10.2 to 6.1 million tons. The December projection has been below the final 15 times and above the final 8 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest	Highest	Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent	---Million metric tons---				Number of years 2/
World	0.7	3.7	-10.2	6.1	15	8
U.S.	0.3	0.2	-1.2	0.5	12	9
Foreign	0.8	3.7	-10.3	6.3	15	8
COARSE GRAINS 3/						
World	1.0	8.0	-20.2	6.9	14	9
U.S.	1.0	2.3	-7.5	5.8	12	11
Foreign	1.3	8.0	-24.0	7.6	13	10
RICE (Milled)						
World	1.7	5.7	-16.2	4.7	17	6
U.S.	2.8	0.2	-0.3	0.5	11	10
Foreign	1.7	5.7	-16.2	4.6	18	5
SOYBEANS						
World	2.5	3.3	-7.9	9.9	14	9
U.S.	1.7	1.0	-2.7	2.1	8	15
Foreign	4.4	3.1	-7.5	10.0	13	10
	---Million 480-lb. bales---					
COTTON						
World	2.2	1.9	-6.3	4.4	12	10
U.S.	1.4	0.2	-0.5	0.4	11	11
Foreign	2.7	1.9	-6.7	4.3	11	11
UNITED STATES	-----Million bushels-----					
CORN	1.1	80	-250	164	12	10
SORGHUM	2.4	16	-53	52	11	12
BARLEY	1.2	5	-12	24	9	10
OATS	0.9	3	-18	16	7	8

1/ The final estimate for 1981/82-2002/03 is defined as the first December estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.